

1 October 2025

Ashtead Technology Holdings plc
("Ashtead Technology", the "Company" or the "Group")

Publication of Prospectus

Ashtead Technology Holdings plc (AIM: AT.), a leading subsea technology solutions provider to the global offshore energy sector, is pleased to announce the publication of a prospectus (the "Prospectus") in relation to the proposed admission of its ordinary shares (the "Ordinary Shares") to the Equity Shares (Commercial Companies) Category of the Official List of the Financial Conduct Authority and to trading on the main market for listed securities of London Stock Exchange plc ("LSE") (together, "Admission").

It is expected that: (i) Admission will take place at 8.00 a.m. on 6 October 2025; and (ii) the Ordinary Shares will be cancelled from trading on AIM, a market operated by the LSE, at 8.00 a.m. on 6 October 2025. The last day of trading of the Group's Ordinary Shares on AIM is therefore expected to be 3 October 2025.

The Company is not offering any new Ordinary Shares nor any other securities in connection with the proposed Admission. Following Admission, the Company's Ordinary Shares will continue to be registered with their existing ISIN of GB00BLH42507 and the TIDM will remain AT.

The Group's shareholders should consult their own professional advisers regarding the consequences of Admission.

The Prospectus has been approved by the FCA and will shortly be available to view on Ashtead Technology's website, <https://www.ashtead-technology.com/investors>. A copy of the Prospectus will be submitted to the National Storage Mechanism and will be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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Notes to editors:

Ashtead Technology is a leading subsea technology solutions provider to the global offshore energy sector. Ashtead Technology's specialist equipment, advanced-technologies and expert services enable its customers to address the complex challenges of constructing, developing, inspecting, maintaining, repairing and decommissioning critical offshore energy infrastructure.

With a diverse portfolio and flexible delivery model, around 85% of Ashtead Technology's equipment fleet of over 30,000 assets are applicable across the lifecycle of both offshore oil and gas infrastructure and offshore renewables.

Headquartered in the UK, Ashtead Technology operates globally, servicing customers from its facilities located in key offshore energy hubs. To learn more, please visit www.ashtead-technology.com

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