

**Tialis Essential IT Plc**  
**("Tialis" or the "Company")**

**3 October 2025**

**Result of General Meeting and Total Voting Rights**

Tialis, the mid-market network, cloud and IT Managed Services provider, is pleased to announce that all resolutions put to shareholders were duly passed at the General Meeting held today.

The results of the votes are set out below:

RESOLUTIONS	FOR*		AGAINST		Abstain
	Votes	% of votes cast	Votes	% of votes cast	
<b>Ordinary Resolution 1</b> To authorise the Directors to allot shares in the Company up to an aggregate nominal amount of £127,437.	23,525,361	100%	822	0%	296,000
<b>Special Resolution 2</b> Subject to the passing of Resolution 1, to dis-apply pre-emption rights on the allotment of ordinary shares in the Company up to an aggregate nominal amount of £127,437.	23,525,277	100%	906	0%	296,000

\*Votes received for the resolutions includes votes allowing the Chairman's discretion and votes lodged in favour of third parties.

**Admission and Total Voting Rights**

Application has been made to the London Stock Exchange for the admission of the New Ordinary Shares to trading on AIM ("**Admission**"). Admission will become effective and dealings in the new Ordinary Shares will commence on 8 October 2025.

Following Admission, the total number of Ordinary Shares in the capital of the Company in issue will be 39,909,832 (the "**Enlarged Issued Share Capital**"). As the Company does not currently hold any Ordinary Shares in treasury, the total number of voting rights in the Company following Admission will be 39,909,832. This figure may be used by Shareholders, from Admission, as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

Ian Smith is the Chief Executive Officer and major shareholder of MXC. The indirect interest of MXC Capital in Tialis following Admission will be 26,722,891 Ordinary Shares, representing 67.0 per cent. of the Enlarged Issued Share Capital. Ian Smith, also Chief Executive Officer of Tialis, has direct beneficial interest in the Company is 647,166 Ordinary Shares, which represents 1.6 per cent. of the Enlarged Issued Share Capital. Ian and MXC hold in aggregate 27,370,057 Ordinary Shares, representing 68.6 per cent. of the Company's Enlarged Issued Share Capital.

Matthew Riley is a director and major shareholder of Daisy Intermediate Holdings Limited ("**Daisy**"), which following Admission, will hold 4,629,178 Ordinary Shares representing 11.6 per cent. of the Company's Enlarged Issued Share Capital. Mr Riley, also Non-Executive Director of Tialis, has beneficial interest in the Company is 250,000 Ordinary Shares, which represents 0.6 per cent. of Enlarged Issued Share Capital. Mr Riley and Daisy hold in aggregate 4,879,178 Ordinary Shares, representing 12.2 per

cent. of the Company's Enlarged Issued Share Capital.

**For more information, contact:**

**Tialis Essential IT Plc**  
Ian Smith, Executive Director

Tel: +44 (0)344 874 1000

**Cavendish Capital Markets Ltd**  
Nominated Adviser and Broker  
Corporate finance: Jonny Franklin-Adams/ Elysia Bough  
Corporate Broking: Tim Redfern

Tel: +44 (0)20 7220 0500

**NOTIFICATION AND PUBLIC DISCLOSURE OF TRANSACTIONS BY PERSONS DISCHARGING MANAGERIAL RESPONSIBILITIES AND PERSONS CLOSELY ASSOCIATED WITH THEM**

1	Details of the person discharging managerial responsibilities/person closely associated								
a)	Name	Ian Smith							
2	Reason for the notification								
a)	Position/status	Director							
b)	Initial notification/ Amendment	Initial Notification							
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor								
a)	Name	Tialis Essential IT plc							
b)	LEI	213800HA4PK7BHINK929							
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted								
a)	Description of the financial instrument, type of instrument  Identification code	Ordinary Shares of 1p each  GB00BN4M3M55							
b)	Nature of the transaction	Acquisition of 5,637,072 ordinary shares							
c)	Price(s) and volume(s)	<table><tr><th>Price(s)</th><th>Volume(s)</th></tr><tr><td>75 pence</td><td>4,766,667</td></tr><tr><td>40 pence</td><td>870,405</td></tr></table>	Price(s)	Volume(s)	75 pence	4,766,667	40 pence	870,405	
Price(s)	Volume(s)								
75 pence	4,766,667								
40 pence	870,405								
d)	Aggregated information - Aggregated volume - Price	N/A							
e)	Date of the transaction	3 October 2025							
f)	Place of the transaction	London, AIM							

1	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name	Matthew Riley
2	Reason for the notification	
a)	Position/status	Non-Executive Director
b)	Initial notification/ Amendment	Initial Notification
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	
a)	Name	Tialis Essential IT plc
b)	LEI	213800HA4PK7BHINK929
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted	
a)	Description of the financial instrument, type of instrument  Identification code	Ordinary Shares of 1p each  GB00BN4M3M55
b)	Nature of the transaction	Acquisition of 2,339,883 ordinary shares

c)	Price(s) and volume(s)	Price(s)	Volume(s)	
		70 pence	2,339,883	
d)	Aggregated information - Aggregated volume - Price	N/A		
e)	Date of the transaction	3 October 2025		
f)	Place of the transaction	London, AIM		

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