

3 October 2025

**EnergyPathways plc**  
**("EnergyPathways" or the "Company")**

**Exercise of Warrants**

EnergyPathways plc (AIM: EPP), an integrated energy transition company, announces that it has received a notice to exercise 1,750,000 warrants over new ordinary shares in the Company ("Warrant Shares"). 1,750,000 warrants were exercised at 4p per ordinary share ordinary share, amounting to gross proceeds of £70,000.

**Admission and Total Voting Rights**

Application will be made for the Warrant Shares to be admitted to trading on AIM, which is expected to occur on or around 9 October 2025 ("Admission"). The Warrant Shares will rank *pari passu* in all respects with the Company's existing Ordinary Shares currently traded on AIM.

Following Admission, the Company's issued share capital will comprise 199,685,414 Ordinary Shares. This number will represent the total voting rights in the Company and may be used by shareholders as the denominator for the calculation by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

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For further information on EnergyPathways visit [www.energypathways.uk](http://www.energypathways.uk) and @energy\_pathways on X (formerly Twitter).

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