

THIS ANNOUNCEMENT AND THE INFORMATION CONTAINED HEREIN IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, THE REPUBLIC OF SOUTH AFRICA, JAPAN, ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA OR ANY JURISDICTION IN WHICH IT WOULD BE UNLAWFUL TO DO SO

LEI: 213800L5751QTTVEA774

9 October 2025

Marwyn Value Investors Limited ("MVIL" or the "Company")
Investment Update - Marwyn Acquisition Company III / Palmer

The Company notes this morning's announcement by Marwyn Acquisition Company III Limited ("**MAC III**") that it is in discussions with private capital administrator, Palmer Street Limited ("**Palmer**"). MAC III and Palmer have entered into a non-binding Heads of Terms to support the next phase of Palmer's growth. The agreement outlines discussions regarding a potential acquisition of Palmer, aimed at securing additional investment for Palmer to pursue strategic opportunities, led by the Palmer management team, and further accelerate development of its market-leading platform to support clients across jurisdictions.

Any transaction, if agreed, would be subject to a number of regulatory approvals, publication of a Prospectus and agreement of financing and would not be expected to complete until 2026.

Company enquiries:
Marwyn Value Investors Limited
Scott Danks
scottdanks@marwyn.com

Company Secretary - Palmer Fund Services (Jersey) Limited
marwyn@palmerfs.com
1 Grenville Street
St Helier
Jersey JE2 4UF

Investor Relations - KK Advisory Limited
Kam Bansil
020 7039 1901

PR Adviser - FGS Global
Rollo Head 07768 994987
Chris Sibbald 07855 955531

Corporate Broker - Panmure Liberum Limited
Chris Clarke
0203 100 2200

The Company is a closed-ended investment company, trading on the London Stock Exchange's Specialist Fund Segment - a fully regulated market for professional, institutional and sophisticated investors. Current investments through its underlying funds include InvestAcc Group Limited, AdvancedAdvT Limited, Zegona Communications plc, the operating business of Le Chateau, 450 plc, Palmer Street Limited, Marwyn Acquisition Company III Limited and MAC Alpha Limited.

Shares in the Company are not designed or intended for retail investors. Marwyn Investment Management LLP, the Manager, does not promote shares in the Company to retail investors and they should not be offered to retail investors.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rs@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

UPDGLBDGDSGDGUC