

16 October 2025

**BEACON RISE HOLDINGS PLC**  
**("Beacon Rise" or the "Company")**

**Advanced subscription agreements to raise approximately £0.22 million**

Further to the Company's announcement on 26 September 2025, the board of directors of Beacon Rise (the "**Board**" or the "**Directors**") is pleased to announce that the Company has entered into advanced subscription agreements (the "**ASA**") with new and existing investors to raise gross proceeds of approximately £0.22 million (the "**ASA Funds**").

It is intended that the net proceeds raised will be used towards a portion of the transaction fees associated with the Proposed Acquisitions, Admission as well as meeting the Company's working capital commitments.

**Further information in relation to the ASA**

Pursuant to the terms and conditions of the ASA, the Company has conditionally agreed to issue to the ASA subscribers 138,851 new ordinary shares of £1 each in the Company ("**Ordinary Shares**") at a price of £1.60 pence per new Ordinary Share (the "**Issue Price**").

The issuance of the 138,851 new Ordinary Shares is conditional, *inter alia*, upon the Company having the requisite authorities to issue the new Ordinary Shares as well as the new Public Offers and Admissions to Trading Regulations 2024 becoming effective, which is expected to be implemented on 19 January 2026. The Company will provide a further update as appropriate.

**Unless otherwise defined, definitions contained in this announcement have the same meaning as those set out in the announcement released by the Company at 8:11 a.m. on 29 September 2025.**

**Enquiries:**

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