

THIS ANNOUNCEMENT AND THE INFORMATION CONTAINED IN IT ARE NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN, INTO OR FROM, THE UNITED STATES OF AMERICA (INCLUDING ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA), AUSTRALIA, CANADA, JAPAN, NEW ZEALAND, THE REPUBLIC OF SOUTH AFRICA, IN ANY MEMBER STATE OF THE EEA OR IN ANY OTHER JURISDICTION IN WHICH THE SAME WOULD BE UNLAWFUL.

This announcement is not an offer to sell, or a solicitation of an offer to acquire, securities in the United States or in any other jurisdiction in which the same would be unlawful. Neither this announcement nor any part of it shall form the basis of or be relied on in connection with or act as an inducement to enter into any contract or commitment whatsoever.

Legal Entity Identifier: 213800Z42Y242CIWJ785

22 October 2025

## **CVC Income & Growth Limited**

### **Result of Placing and WRAP Retail Offer**

The Board of CVC Income & Growth Limited (the "**Company**") is pleased to announce the successful completion of the placing (the "**Placing**") and the WRAP retail offer (the "**WRAP Retail Offer**") together with the Placing, the "**Fundraising**"), raising gross proceeds of £10.3 million and €268,400.

The Company will issue redeemable ordinary shares of no-par value in the capital of the Company ("**Shares**") out of treasury at a price of £1.1768 per Sterling denominated Share and €1.0747 per Euro denominated Share, representing a premium of 0.65% to the respective cum-income NAV per Share of each Share denomination as at 10 October 2025, being the last published NAV per Share prior to the close of the Fundraising.

In total 5,359,631 Sterling denominated Shares and 238,000 Euro denominated Shares will be issued pursuant to the Placing and 3,355,876 Sterling denominated Shares and 11,743 Euro denominated Shares will be issued pursuant to the WRAP Retail Offer. As a result, in accordance with the terms of the WRAP Retail Offer, the Company increased the size of the WRAP Retail Offer to accommodate demand.

Trades in respect of the Placing and the WRAP Retail Offer will be booked today, 22 October 2025, and are expected to settle on 24 October 2025.

Following the issue of Shares pursuant to the Fundraising, the Company's issued share capital (excluding treasury shares) comprises:

- 83,320,533 Euro denominated Shares; and
- 171,702,576 Sterling denominated Shares.

Each Euro denominated Share carries the right to 1 vote and each Sterling denominated Share carries the right to 1.17 votes.

The total number of voting rights of the Euro denominated Shares is 83,320,533 and of the Sterling denominated Shares is 200,892,013. The total number of voting rights in the Company will be 284,212,546.

The Company will hold the following Shares in treasury:

- 59,800,235 Euro denominated Shares (non-voting); and
- 199,494,652 Sterling denominated Share (non-voting).

The figure, 284,212,546, may be used by shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in or a change to their interest in the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information please contact:

**BNP Paribas S.A., Jersey Branch**  
Company Secretary

cvccep@bnpparibas.com  
+44 (0) 1534 813800

**Winterflood Securities Limited**  
Neil Morgan  
Darren Willis

+44 (0)20 3100 0000

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [ms@seg.com](mailto:ms@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

ROIPPGPPUUPAGMG