

AB „Energijos skirstymo operatorius“ (hereinafter “the Group) informs that, pursuant to the Methodology for determining the regulated prices in the natural gas sector ([link](#) in Lithuanian), on 23 October 2026, National Energy Regulatory Council (hereinafter “NERC) adopted the resolution on the price cap for natural gas distribution services and other regulatory components of AB „Energijos skirstymo operatorius“ (hereinafter “ESO) for 2026 ([link](#) in Lithuanian).

To remind, on 17 October 2025 the resolution on the price caps for electricity distribution services of ESO and other regulatory components for 2026 has been established ([link](#)).

Income level of distribution services and other regulatory components for 2026

		2026	2025	Change	Change, %
Total					
Income cap	EURm	433.0	378.7	54.4	14.4 %
RAB ¹	EURm	1,906.5	1,794.9	111.6	6.2 %
WACC ²	%	5.74	5.79	(0.05 p. p.)	n/a
D&A (regulatory)	EURm	109.5	99.6	9.9	10.0 %
Additional tariff component	EURm	51.8	37.5	14.3	38.1 %
Electricity distribution					
Income cap	EURm	376.9	321.6	55.3	17.2 %
RAB ¹	EURm	1,655.1	1,540.5	114.6	7.4 %
WACC ²	%	5.77	5.82	(0.05 p. p.)	n/a
D&A (regulatory)	EURm	97.8	88.6	9.2	10.4 %
Additional tariff component	EURm	51.8	37.5	14.3	38.1 %
Natural gas distribution					
Income cap	EURm	56.1	57.1	(0.9)	(1.6 %)
RAB ¹	EURm	251.4	254.4	(3.0)	(1.2 %)
WACC	%	5.6	5.6	(0.08 p. p.)	n/a
D&A (regulatory)	EURm	11.7	11.0	0.7	6.7 %

1. Regulated asset base (RAB) at the beginning of the period.

2. Weighted average cost of capital (WACC).

NERC has established the total allowed income cap for ESO’s electricity and natural gas distribution services at EUR 433.0 million for 2026. It is 14.4% higher compared to the income level set for the year 2025 (EUR 378.7 million). The changes in income cap were driven by the following:

1. higher investments in the network, as outlined in the 10-year Investment Plan, resulting in an increased additional tariff component, return on investment, and depreciation and amortisation;
2. lower temporary regulatory differences, due to its higher return in 2025.

The information provided in this notice does not affect the Group’s Adjusted EBITDA and Investments guidance for 2025.

For additional information, please contact:

Communications

Valdas Lopeta
+370 621 77993
valdas.lopeta@ignitis.lt

Investor Relations

Ainā— Riffel-Grinkevičienā—
+370 643 14925
aine.riffel-grinkeviciene@ignitis.lt