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PULSAR HELIUM ANNOUNCES WARRANT EXERCISE AND TVR

Pulsar Helium Inc. (AIM: PLSR, TSXV: PLSR, OTCQB: PSRHF) or the "**Company**") notes that on October 22, 2025, 217,783 share purchase warrants - issued as part of its offering that closed on January 17, 2024 - have been exercised at a price of CAD 0.36, and generated cash proceeds for the Company of CAD 78,401.88, and on October 22, 2025, 114,109 share purchase warrants - issued on January 10, 2025, pursuant to an advisory engagement, as announced on December 18, 2024 - have been partially exercised at a price of CAD 0.57, and generated cash proceeds for the Company of CAD 65,042.13. The aggregate proceeds from these warrant exercises totals CAD 143,444.01.

Admission to AIM and Total Voting Rights

Application has been made to the London Stock Exchange plc for the admission of the 331,892 new Common Shares issued pursuant to abovementioned warrant exercises, to be admitted to trading on AIM, which is expected to occur and dealings commence at 8.00 a.m. on or around October 29, 2025. The new Common Shares will rank *pari passu* with the Company's existing Common Shares.

On Admission, the total number of Common Shares in issue will be 151,361,376 with voting rights. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company's issued share capital pursuant to the Company's Articles.

Caution to US Investors

The securities described herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or any United States state securities laws, and may not be offered or sold in the United States or to, or for the account or benefit of, United States persons absent registration or any available exemption from the registration requirements of the U.S. Securities Act and applicable United States state securities laws. This press release does not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

On behalf Pulsar Helium Inc.

"Thomas Abraham-James"

President, CEO and Director

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About Pulsar Helium Inc.

Pulsar Helium Inc. is a publicly traded company quoted on the AIM market of the London Stock Exchange and listed on the TSX Venture Exchange with the ticker PLSR, as well as on the OTCQB with the ticker PSRHF. Pulsar's portfolio consists of its flagship Topaz helium project in Minnesota, USA, and the Tunu helium project in Greenland (the "Tunu Project"). Pulsar is the first mover in both locations with primary helium occurrences not associated with the production of hydrocarbons identified at each.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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