

27 October 2025

**Renew Holdings plc**  
**("Renew" or the "Group" or the "Company")**

**Revolving Credit Facility Refinancing**

Renew (AIM: RNWH), the leading Engineering Services Group supporting the maintenance and renewal of critical UK infrastructure, is pleased to announce the refinancing of its existing Revolving Credit Facility ("RCF") with a new facility providing improved terms and an extended maturity.

The new £140m RCF replaces the previous £120m facility and has been made available to the Company for a committed 4 year term expiring in October 2029. The new facility was agreed with National Westminster Bank Plc, HSBC UK Bank plc and Barclays Bank Plc.

The refinancing reflects the continued confidence of the Group's banking partners in Renew's resilient business model, strong cash generation and long-term growth prospects.

As previously announced, preliminary results for the year ended 30 September 2025 will be announced on Tuesday 25 November 2025.

**Sean Wyndham-Quin, Chief Financial Officer of Renew, commented:**

*"I am pleased to have successfully refinanced and increased our RCF through to October 2029, providing the Group with significant firepower to continue to deliver both its organic and inorganic growth strategy."*

**ENDS**

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**About Renew Holdings plc**

Renew is a leading UK Engineering Services business, performing a critical role in keeping the nation's infrastructure functioning efficiently and safely. The Group operates through independently branded subsidiaries across its chosen markets, delivering non-discretionary maintenance and renewal tasks through its highly skilled, directly employed workforce.

Renew's activities are focused on Engineering Services in the key markets of Rail, Infrastructure, Energy (including Wind and Nuclear) and Environmental which are largely governed by regulation and benefit from non-discretionary spend with long-term visibility of committed funding.

For more information please visit the Renew Holdings plc website: [www.renewholdings.com](http://www.renewholdings.com)

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