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31 October 2025

InvestAcc Group Limited

Issuance of ordinary shares pursuant to acquisition of AJ Bell Platinum SIPP and SSAS business and total voting rights

InvestAcc Group Limited (the "Company"), a leading UK specialist pension administrator, confirms that as outlined in its announcement on 27 March 2025, the Company intends to issue 569,801 new ordinary shares ("New Ordinary Shares") at an issue price of 175.50p, totalling £1.0m of consideration which is payable to AJ Bell pursuant to the acquisition of AJ Bell's Platinum SIPP and SSAS business.

Application has been made for the New Ordinary Shares to be admitted to the equity shares (transition) category of the Official List of the Financial Conduct Authority (the "FCA") and to trading on the Main Market of London Stock Exchange plc (together "Admission").

Admission is expected to take place on or around 3 November 2025 and dealings in the New Ordinary Shares will commence at that time.

Total Voting Rights

In accordance with the requirements of the FCA's Disclosure and Transparency Rules ("DTRs") 5.6.1, the Company is notifying the market that on Admission, it will have 49,420,712 ordinary shares of no par value and carrying one vote each. The Company does not hold any ordinary shares in treasury and has in issue one sponsor share which does not carry the right to vote at meetings of Shareholders. Accordingly, the total number of voting rights in the Company will be 49,420,712 which should be used by shareholders as the denominator for the calculations by which they will determine to notify their interest in, or a change to, their interest in the Company under the DTRs.

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