

Notice to LSE

Publication of Prospectus

31 October 2025

The following document has been approved by the United Kingdom Financial Conduct Authority on 31 October 2025 and is available for viewing:

Base Prospectus dated 31 October 2025 (the "**Prospectus**") relating to the U.S. 10,000,000,000 Euro Medium Term Note Programme of Rio Tinto Finance (USA) Limited (ABN 84 062 129 551), Rio Tinto Finance (USA) plc and Rio Tinto Finance (USA) Inc. as issuers and unconditionally and irrevocably guaranteed by Rio Tinto plc and Rio Tinto Limited (ABN 96 004 458 404) as guarantors.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.ms-pdf.londonstockexchange.com/ms/7323F_1-2025-10-31.pdf

A copy of the Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

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This announcement is authorised for release to the market by Andy Hodges, Rio Tinto's Group Company Secretary.

riotinto.com

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Legal Entity Identifiers

1. Rio Tinto plc (LEI: 213800YOE05OQ72G2R82)
2. Rio Tinto Limited (ABN 96 004 458 404) (LEI: 529900X2VMAQT2PE0V24)
3. Rio Tinto Finance (USA) plc (LEI: 2138006TSNBEUA761G16)
4. Rio Tinto Finance (USA) Limited: (LEI: 213800RX94ZKEZXPXH58)
5. Rio Tinto Finance (USA) Inc: (LEI: 875500ZLU9FC9N2OUE63)

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