

**THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF (A) ARTICLE 7(1) OF UK MAR IN SO FAR AS IT RELATES TO ORDINARY SHARES ISSUED BY GEORGINA ENERGY PLC**

4 November 2025

**Georgina Energy plc**  
**("Georgina", "Georgina Energy" or the "Company")**

**Placing and Debt Facility**

**Placing**

Georgina Energy Plc is pleased to announce a placing of £200,000 through the issue of 4,000,000 new ordinary shares at a placing price of 5p to an Institutional Investor.

**Debt Facility**

The Company has also entered a debt facility with the same Institutional Investor of up to £1,000,000. The Company will initially draw down £300,000 (the "First Drawdown") with any further amounts to be agreed between the Company and the Institutional Investor.

The Facility has a term of 3 years, and each drawdown of the debt has a term of 12 months. The First Drawdown will be convertible at 8 pence per share ("Reference Price") and each drawdown thereafter at a 50% premium to the 5-day VWAP preceding the drawdown. There is no interest to be applied to the loan.

**Issue of Warrants**

The Investor shall receive Warrants equal to 40% of each drawdown divided by the Reference Price, exercisable at a 50% premium to the relevant Reference Price. Each issuance of Warrants will have a 48-month term from the date of issuance (which may be offset against outstanding debt if exercised). The First Drawdown warrants will be exercisable at 8 pence.

**Admission and Total Voting Rights**

An application has been made for 4,000,000 new ordinary shares relating to the Placing to be admitted to trading on the Equity Shares (transition) category of the official list and the main market of the London Stock Exchange from 8.00 a.m. on 10 November 2025 ("Admission").

**Total Voting Rights**

In accordance with the FCA's Disclosure Guidance and Transparency Rules, the Company confirms that following Admission, the Company's enlarged issued ordinary share capital will comprise 127,593,987 Ordinary Shares. The Company does not hold any Ordinary Shares in Treasury. Therefore, following Admission, the above figure may be used by shareholders in the Company as the denominator for the calculations to determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA's Disclosure Guidance and Transparency Rules.

**Anthony Hamilton, Chief Executive Officer of Georgina Energy, commented:**

*"We are delighted to welcome an Institutional Investor on the Company's share register. This strategic investment not only strengthens our balance sheet but also underscores institutional confidence in our vision and asset base. The funding provides us with the flexibility to accelerate the advancement of our key projects and evaluate additional growth opportunities to deliver enhanced shareholder value."*

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#### Notes to Editors

Georgina Energy aims to become a leading player in the global energy market and is focused on establishing itself among the top producers of helium and hydrogen worldwide. With a strategic approach and leveraging the experienced management team's expertise, Georgina Energy aims to capitalize on opportunities in these critical energy sectors.

Georgina Energy has two principal onshore interests held through its wholly owned Australian subsidiary, Westmarket O&G. The first, the Hussar Prospect is located in the Officer Basin in Western Australia and Westmarket O&G holds a 100% working interest in the exploration permit. The second, the EPA155 Mt Winter Prospect, is located in the Amadeus Basin in the Northern Territory, subject to completion of the Sale Agreement Georgina Energy will hold a 100% working interest.

In line with market demand trends, Georgina Energy is well-positioned to capitalize on the growing gap between supply and demand for hydrogen and helium with the resource potential of EPA155 Mt Winter and EP513 Hussar projects for their potential accumulations.

For more information visit <https://www.georginaenergy.com>

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