

5 November 2025

## TPXimpact Holdings PLC

("TPXimpact", or the "Group", or the "Company")

### First Half Update & Notice of Results

TPXimpact Holdings PLC (AIM: TPX), the technology-enabled services company focused on people-powered transformation, provides an update on its first half performance of the financial year ending 30 September 2025 ("H126") ahead of its Interim results on the 2 December 2025.

We remain confident in achieving the full-year guidance previously provided for Adjusted EBITDA of £6-7m. The Group continues to execute well against its three-year plan with a focus on improved profitability and cash generation. Operational efficiency has improved through the simplification of the business into 3 distinct client-facing brands: TPXimpact, an end-to-end digital transformation business serving the public sector; KITS - a managed services business also serving the public sector; and manifesto - a digital experience agency serving the not-for-profit sector.

Net debt as at 30 September 2025 (excluding lease liabilities) is expected to be below £7.5m (FY25: £8.5m), driven by the cash benefit of stronger profitability and also disciplined financial management in the first half.

**Björn Conway, Chief Executive Officer at TPXimpact, said:**

*"It's been an encouraging first half for TPXimpact. We're seeing good momentum across the business, delivering great work for clients in line with the Government's key priorities of Housing, Healthcare, Education, Environment and Justice.*

*We are pleased with the delivery of our three-year plan that has led to consistent improvements of adjusted EBITDA and reduced net debt over the last two years. I'm looking forward to sharing our half-year results on the 2nd December."*

#### Notice of Results and Presentations

Björn Conway, CEO, and Noel Douglas, CFO, will be hosting live online webinars on the 2nd December for analysts and retail investors at 9.30 am and 1:00 pm, respectively.

If you would like to register for the analyst webinar, please contact [tpx@almastrategic.com](mailto:tpx@almastrategic.com).

Investors who are interested in attending the presentation can register with Investor Meet Company for free at: <https://www.investormeetcompany.com/tpximpact-holdings-plc/register-investor>

Investors who already follow TPXimpact on the Investor Meet Company platform will automatically be invited.

Attendees will have the opportunity to ask questions to management as part of the event, with feedback collected following the meeting. If there isn't time to address your question live, please send it to [tpx@almastrategic.com](mailto:tpx@almastrategic.com), and we will respond to you directly.

A recording of the Investor Meet Company webinar will be posted shortly after the event on the Group's website.

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### **About TPXimpact**

We believe in a world enriched by people-powered digital transformation. Working in collaboration with organisations, we're on a mission to accelerate positive change and build a future where people, places and the planet are supported to thrive.

Led by passionate people, TPXimpact works closely with its clients in agile, multidisciplinary teams; challenging assumptions, testing new approaches and building confidence and capabilities. Combining our rich heritage with expertise in human-centred design, data, experience and technology, we work to create sustainable solutions with the flexibility to learn, evolve and change.

The business is being increasingly recognised as a leading alternative digital transformation provider to the UK public services sector, with over 90% of its client base representing public services.

More information is available at [www.tpximpact.com](http://www.tpximpact.com).

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