

5 November 2025

SOFTCAT plc

("Softcat", "the Company" or "the Group")

**Annual Financial Report
and
Notice of Annual General Meeting**

Following the release on 22 October 2025 of the Group's preliminary results for the year ended 31 July 2025, Softcat announces that it has published its 2025 Annual Report and Accounts ('Annual Report') and Notice of 2025 Annual General Meeting ('Notice of AGM') on its website at <https://www.softcat.com/about-us/investor-centre>.

The Company also announces that its 2025 Annual General Meeting ('AGM') will be held at 11.30 a.m. on 15 December 2025 at Solar House, Fieldhouse Lane, Marlow, Buckinghamshire, SL7 1LW, United Kingdom.

Hard copies of the Annual Report and Notice of AGM will be mailed on 6 November 2025 to those shareholders who have elected to continue to receive paper communications.

In accordance with the UK Listing Rule 6.4.1, the below documents will be submitted to the Financial Conduct Authority via the National Storage Mechanism ('NSM') and will shortly be available to the public for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

- 2025 Annual Report and Accounts
- Notice of 2025 AGM

In accordance with the Disclosure Guidance and Transparency Rule 6.3.5(1A), the following regulated information required under DTR 6.3.5 is available in unedited full text within the Annual Report, as uploaded and available on the NSM and on the Group's website:

- the principal risks and uncertainties facing Softcat;
- the Directors' responsibility statement made in respect of the financial statements and Directors' Report contained in the Annual Report; and
- a statement regarding related party transactions.

This information should be read in conjunction with the Group's preliminary results announcement. This announcement is not a substitute for reading the full Annual Report.

For further information, please contact:

Softcat
Luke Thomas
Company Secretary
Softcat plc

Tel: +44 (0)20 7167 4961

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

ACSFLFLVLSLEIIE