

The following amendment has been made to the "**Exercise of Warrants**" announcement released on 4 November 2025 at 07:30 a.m. under RNS Number: 0139G.

The date of Admission for the Additional Consideration Shares will be 7 November 2025 and not 10 November 2025 as previously stated. All other details remain the same.

Mila Resources Plc / Index: LSE / Epic: MILA / Sector: Natural Resources

4 November 2025

Mila Resources Plc
("Mila" or the "Company")

Exercise of Warrants

The Company has received notices to exercise 5,500,000 warrants at an issue price of 2p each resulting in the receipt of £110,000. The Company will issue a total of 5,500,000 New Ordinary Shares.

Admission

The Company will make an application for 5,500,000 New Ordinary Shares to be admitted to trading on the Equity Shares (transition) category of the Official List and the Main Market of the London Stock Exchange at 8.00 a.m. on 7 November 2025.

Total Voting Rights

The Company hereby notifies the market, in accordance with the FCA's Disclosure Guidance and Transparency Rules, that on Admission, the Company's enlarged share capital will consist of 677,560,922 Ordinary Shares, each with one vote. The Company does not hold any Ordinary Shares in Treasury. On Admission, the total number of voting rights in the Company is expected to be 677,560,922 and this figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

****ENDS****

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