

The following amendment has been made to the "**Exercise of Warrants**" announcement released on 4 November 2025 at 07:30 a.m. under RNS Number: 0139G.

The date of Admission for the Additional Consideration Shares will be 7 November 2025 and not 10 November 2025 as previously stated. All other details remain the same.

Mila Resources Plc / Index: LSE / Epic: MILA / Sector: Natural Resources

4 November 2025

**Mila Resources Plc**  
("Mila" or the "Company")

#### **Exercise of Warrants**

The Company has received notices to exercise 5,500,000 warrants at an issue price of 2p each resulting in the receipt of £110,000. The Company will issue a total of 5,500,000 New Ordinary Shares.

#### **Admission**

The Company will make an application for 5,500,000 New Ordinary Shares to be admitted to trading on the Equity Shares (transition) category of the Official List and the Main Market of the London Stock Exchange at 8.00 a.m. on 7 November 2025.

#### **Total Voting Rights**

The Company hereby notifies the market, in accordance with the FCA's Disclosure Guidance and Transparency Rules, that on Admission, the Company's enlarged share capital will consist of 677,560,922 Ordinary Shares, each with one vote. The Company does not hold any Ordinary Shares in Treasury. On Admission, the total number of voting rights in the Company is expected to be 677,560,922 and this figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

**\*\*ENDS\*\***

For more information visit [www.milaresources.com](http://www.milaresources.com) or contact:

<b>Mark Stephenson</b>	<a href="mailto:info@milaresources.com">info@milaresources.com</a>
Mila Resources Plc	
<b>Jonathan Evans</b>	+44 (0) 20 7100 5100
Tavira Financial Limited	
<b>Nick Emerson</b>	+44 (0) 20 3143 0600
SI Capital	
<b>Damon Heath</b>	+44 (0) 20 3971 7000
Shard Capital Partners LLP	
<b>Susie Gelher / Will Turner</b>	+44 (0) 20 7236 1177
St Brides Partners Limited	

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [ms@seg.com](mailto:ms@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

IOEPKPBPBDDDDK