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**Sealand Capital Galaxy Limited**  
("Sealand" or the "Company")

**Publication of a Prospectus**

Sealand Capital Galaxy Limited [LSE: SCGL], an IT, Social Media and Technology company focused on consolidating compelling opportunities in the global marketplace, announces that the Financial Conduct Authority has approved a prospectus dated 7 November 2025 (the "Prospectus").

The Prospectus relates to the admission of 113,628,767 ordinary shares of £0.0001 each to the Equity Shares (Transition) category of the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange's main market for listed securities. Admission of the relevant securities is expected to occur at 8:00am on 12 November 2025 ("Admission"). Dealings are expected to commence at the same time.

The full Prospectus is available on the Company's website at [www.sealandcapitalgalaxy.com](http://www.sealandcapitalgalaxy.com) and will be submitted to the Financial Conduct Authority's National Storage Mechanism, where it will be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Following Admission, the Company's issued share capital will comprise 1,011,534,756 ordinary shares of £0.0001 each, each carrying one vote. The Company does not hold any shares in treasury. The total voting rights figure of 1,011,534,756 may be used by shareholders for the purposes of the FCA's Disclosure Guidance and Transparency Rules.

The Board believes the publication of the Prospectus and Admission will provide improved access to capital to support the Company's growth plans as it continues to progress its strategic objectives.

**-Ends-**

**Enquiries:**

**Sealand Capital Galaxy Limited**  
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**Noted to the Editors:**

The Company's Shares are traded on the transition category of the London Stock Exchange under ticker LSE: SCGL.

Further information on Sealand Capital Galaxy limited is available on:

[www.sealandcapitalgalaxy.com](http://www.sealandcapitalgalaxy.com)

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