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10 November 2025

**Literacy Capital plc**

**B Share scheme return of capital**

Literacy Capital plc ("Literacy", "BOOK", the "fund", or the "Company"), a listed investment trust primarily focused on investing directly into private businesses based in the UK, would like to confirm that further to today's announcement regarding the return of approximately £6 million under the Company's shareholder-approved B Share Scheme (the "**B Share Return**"), the Ex Date in respect of the B Share Return is 11 November 2025.

**Timetable for the B Share Return**

The expected timetable for the B Share Return is as follows:

Ex Date in respect of the B Share Return	11 November 2025
Record Date in respect of the B Share Return	6.00 p.m. on 12 November 2025
Issue and allotment of B Share in respect of the B Share Return	13 November 2025
Redemption Date in respect of the B Share Return	13 November 2025
Payment date: (i) cheques posted to Shareholders; and (ii) CREST holders credited with funds, in each case in respect of the B Share Return	By 24 November 2025

-ENDS-

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**About Literacy Capital plc**

Literacy Capital (BOOK.L) is a closed-end investment company that was co-founded by Paul Pindar and Richard Pindar in 2017 with £54m of capital. Literacy listed on the London Stock Exchange in June 2021, before gaining Investment Trust status on 1 April 2022. The Company focuses on opportunities to invest for the long-term in growing private businesses where a clear route to creating additional value can be seen with its support.

It also has a unique charitable objective, to donate 0.5% of annual NAV to charities focused on improving UK literacy in children. £12.4m has been donated or reserved for donation to charities since the trust's creation in 2017. For more information, please visit our website: [www.literacycapital.com](http://www.literacycapital.com).

A copy of this announcement will be available on the Company's website at [www.literacycapital.com](http://www.literacycapital.com).

The information contained in this announcement regarding the Company's investments has been provided by the relevant underlying portfolio company and has not been independently verified by the Company. The information contained herein is unaudited.

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