

12 November 2025

SMITHS GROUP PLC

PUBLICATION OF FINAL TERMS - EUR 650,000,000 3.625 PER CENT. NOTES DUE 2033

The headline for the Smiths Group plc announcement released on 11 November 2025 at 16:10 under RNS No 1190H should read "Bond Issuance Final Terms". The announcement text is unchanged and is reproduced in full below.

Pursuant to final terms dated 11 November 2025 (the "**Final Terms**"), Smiths Group plc will issue EUR 650,000,000 3.625 per cent. Notes due 2033 under its EUR 2,500,000,000 Euro Medium Term Note Programme.

To view the Final Terms, please click the link below:

http://www.ms-pdf.londonstockexchange.com/ms/3183H_1-2025-11-12.pdf

Please read the disclaimer below "*Disclaimer - Intended Addressees*" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

A copy of the Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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Legal Entity Identifier (LEI): 213800MJL6IPZS3ASA11

About Smiths Group

For over 170 years, we have been pioneers of progress, engineering a better future. Our strategy is to be a focused, efficient and value creating industrial engineering company operating in the attractive and growing market segments of energy, industrials and construction. We focus on solving the toughest problems for our customers, helping address critical global needs such as decarbonisation and the ever-increasing demand for process and energy efficiency. Listed on the London Stock Exchange, we employ c.16,000 colleagues in over 50 countries. For more, visit www.smiths.com.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms, the base prospectus dated 17 April 2025 and the supplement thereto dated 31 October 2025 (together, the "**Base Prospectus**") may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and the Base Prospectus is not addressed. Prior to relying on the information contained in the Final Terms or the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein. By accessing this document, you will be deemed to certify that you are located outside the United States and are not accessing the Final Terms or the Base Prospectus from a location inside the United States.

In particular, this announcement and the Final Terms do not constitute an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities law of any such jurisdiction. The securities referred to in this announcement and the Final Terms have not been and will not be registered under the United States Securities Act of 1933 (the "**Securities Act**") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act, and the rules and regulations thereunder. The Issuer does not intend to register any of the securities referred to in this announcement and the Final Terms in the United States or to conduct a public offering of the securities referred to in this announcement and the Final Terms in the United States or elsewhere.

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