

13 November 2025

Blencowe Resources Plc (the "Company")
Exercise of Warrants

The Company has received notices to exercise 1,666,666 warrants at an issue price of 4.5p each resulting in the receipt of £75,000. The Company will issue a total of 1,666,666 New Ordinary Shares.

The Board welcomes the continued exercise of warrants, which has raised approximately £550,000 since October to date. This additional capital supports ongoing workstreams and enhances our position as we finalise the DFS and advance discussions on project financing.

Admission

The Company will make an application for 1,666,666 New Ordinary Shares to be admitted to trading on the Equity Shares (transition) category of the Official List and the Main Market of the London Stock Exchange at 8.00 a.m. on 19 November 2025.

Total Voting Rights

The Company hereby notifies the market, in accordance with the FCA's Disclosure Guidance and Transparency Rules, that on Admission, the Company's enlarged share capital will consist of 392,187,908 Ordinary Shares, each with one vote. The Company does not hold any Ordinary Shares in Treasury. On Admission, the total number of voting rights in the Company is expected to be 392,187,908 and this figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Blencowe Resources Plc

Sam Quinn www.blencoweresourcesplc.com

Tel: +44 (0)1624 681 250

info@blencoweresourcesplc.com

Investor Relations

Tel: +44 (0) 7891 677 441

Sasha Sethi

sasha@flowcomms.com

Tavira Financial

Tel: +44 (0)20 3192 1733

Jonathan Evans

jonathan.evans@tavira.group

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