

United Utilities Group PLC - LEI: 2138002IEYQAOC88ZJ59
United Utilities PLC - LEI: 213800KYT12UFB2VE455
United Utilities Water Finance PLC - LEI: 213800313INX42GDLR44
United Utilities Water Limited - LEI: 213800RQ5FMB2GQ69174

Publication of Offering Circular

The following offering circular has been approved by the Financial Conduct Authority and is available for viewing:

Offering circular dated 14 November 2025 (the "Offering Circular"), relating to United Utilities' multi-issuer £12,000,000,000 Euro Medium Term Note Programme (the "Programme"). Each of United Utilities PLC and United Utilities Water Finance PLC is an issuer under the Programme. Notes issued by United Utilities Water Finance PLC will be guaranteed by United Utilities Water Limited.

To view the full document, please paste the following URL into the address bar of your browser:

http://www.ms-pdf.londonstockexchange.com/ms/6594H_1-2025-11-14.pdf

A copy of the Offering Circular will be submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact Brendan Murphy, Treasurer, United Utilities Group PLC, +44 (0) 7717 099 887.

United Utilities Group PLC's ordinary shares trade on the London Stock Exchange and its ADRs, each equal to two ordinary shares, trade over the counter under the Trading Symbol 'UUGRY'.

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