

17 November 2025

**Blencowe Resources Plc (the "Company")**  
**Exercise of Warrants**

The Company has received notices to exercise 1,999,999 warrants at an issue price of 4.5p each resulting in the receipt of approximately £90,000. The Company will issue a total of 1,999,999 New Ordinary Shares. £640,000 has now been raised through warrant exercises since the start of October 2025.

**Admission**

The Company will make an application for 1,999,999 New Ordinary Shares to be admitted to trading on the Equity Shares (transition) category of the Official List and the Main Market of the London Stock Exchange at 8.00 a.m. on 20 November 2025.

**Total Voting Rights**

The Company hereby notifies the market, in accordance with the FCA's Disclosure Guidance and Transparency Rules, that on Admission, the Company's enlarged share capital will consist of 394,187,907 Ordinary Shares, each with one vote. The Company does not hold any Ordinary Shares in Treasury. On Admission, the total number of voting rights in the Company is expected to be 394,187,907 and this figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

**Blencowe Resources Plc**

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