

17 November 2025

Panthera Resources Plc
("Panthera" or the "Company")

Approval to Cross-Trade on the OTCQB Market

Gold exploration and development company Panthera Resources Plc (AIM: PAT), with assets in West Africa and India, is pleased to announce that its ordinary shares of 1 pence each ("Ordinary Shares") have been approved to trade on the OTCQB Venture Market ("OTCQB Market") in the United States. The Ordinary Shares will commence cross-trading on the OTCQB Market in the United States later today under the ticker symbol "PATRF".

The OTCQB Market, recognised by the United States Securities and Exchange Commission as an established public market, serves as a leading platform for both domestic and international growth-stage companies. Admission requires issuers to maintain up-to-date financial reporting, meet minimum bid price criteria, and complete an annual verification and management certification process.

The Company believes that cross-trading on the OTCQB Market will not only increase liquidity, thanks to a broader pool of investors, but will also provide investors in the United States with easier access to trading in its Ordinary Shares.

The Ordinary Shares will continue to trade on AIM under the ticker "PAT".

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Forward-looking Statements

This news release contains forward-looking statements that are based on the Company's current expectations and estimates. Forward-looking statements are frequently characterised by words such as "plan", "expect", "project", "intend", "believe", "anticipate", "estimate", "suggest", "indicate" and other similar words or statements that certain events or conditions "may" or "will" occur. Such forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause actual events or results to differ materially from estimated or anticipated events or results implied or expressed in such forward-looking statements. Such factors include, among

others: the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; possible variations in ore grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; and fluctuations in metal prices. There may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Forward-looking statements are not guarantees of future performance and accordingly, undue reliance should not be put on such statements due to the inherent uncertainty therein.

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