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17 November 2025

RC Fornax plc

("RC Fornax" or the "Company")

Result of Retail Offer

On 14 November 2025, RC Fornax (AIM: RCFX) announced the launch of a fundraising comprising a Placing in conjunction with a Retail Offer via RetailBook. The Retail Offer completed and closed at 7.30 a.m. today, with 1,197,131 New Shares to be issued at the Issue Price of 6 pence per Ordinary Share.

Following the close of the Retail Offer, the Company has conditionally raised gross proceeds of approximately £2.32 million at the Issue Price via the Fundraising. The Company will therefore issue and allot a total of 38,697,131 New Shares.

The Retail Offer is conditional upon the Fundraising resolutions being duly passed without amendment at the Company's General Meeting to be held on 5 December 2025 and Admission becoming effective at 8.00 a.m. on or around 8 December 2025, but in any event not later than the Longstop Date.

Capitalised terms used in this announcement shall, unless defined in this announcement or unless the context provides otherwise, bear the same meaning ascribed to such terms in the Company's announcement's released at 4.40 p.m. on 14 November 2025.

Admission and Total Voting Rights

Application will be made to the London Stock Exchange for the 38,697,131 New Shares to be admitted to trading on AIM. Admission is expected to take place and dealings in the New Shares are expected to commence at 8.00 a.m. on or around 8 December 2025, at which time it is also expected that the New Shares will be enabled for settlement in CREST. The New Shares will rank *pari passu* with the existing Ordinary Shares.

Following Admission, the Company's total issued share capital will consist of 95,942,718 Ordinary Shares, with no shares held in treasury. Therefore, on Admission, this figure may be used by Shareholders as the denominator for the calculation by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Enquiries:

RC Fornax PLC Paul Reeves, CEO Rob Shepherd, CFO	+44 (0) 117 486 3636 info@rcfornax.co.uk
RetailBook Limited Michael Ward / Fahim Chowdhury / James Deal	capitalmarkets@retailbook.com
Strand Hanson Limited (Nominated Adviser) Christopher Raggett Rob Patrick Harry Marshall	+44 (0) 20 7409 3494
Cavendish Capital Markets Limited (Broker) George Lawson - Corporate Finance Dale Bellis / Harriet Ward - Sales and ECM	+44 (0) 20 7220 0500
BlytheRay (Financial PR & IR) Megan Ray Tim Blythe Said Izagaren	+44 (0) 20 7138 3204

Notes:

References to times in this Announcement are to London time unless otherwise stated.

The times and dates mentioned throughout this Announcement may be adjusted by the Company in which event the Company will make an appropriate announcement to a Regulatory Information Service giving details of any revised dates and the details of the new times and dates will be notified to London Stock Exchange plc (the "**London Stock Exchange**") and, where appropriate, Shareholders. Shareholders may not receive any further written communication.

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