



Press release
CANAL+ (LSE : CAN)
Issy-les-Moulineaux, 21 November 2025

CANAL+ SA INAUGURAL BOND TRANSACTION

CANAL+ SA (**Canal+**"), a leading global media and entertainment company with 40 million subscribers in over 70 countries, announces today that it has mandated BNP Paribas, BofA Securities, Crédit Agricole CIB, JP Morgan and Société Générale as Joint Global Coordinators and Barclays, HSBC, IMI - Intesa Sanpaolo and ING as Joint Active Bookrunners to arrange a series of fixed-income investor calls starting on 24 November 2025.

A pre-recorded investor presentation (with voiceover) will also be made available.

Subject to market conditions, a senior unsecured bond offering with a 5-year maturity may follow.

The net proceeds of the issuance of the note (the "**Notes**") would be used by Canal+ for general corporate purposes including the refinancing of part of the outstanding €1,461 million amount of the Bridge Facility, which was entered into to secure the financing of the acquisition of the MCG shares, and on which some of the Global Coordinators and Joint Bookrunners are lenders.

This communication is an advertisement. The Final Information Memorandum, when published, will be available on the website of the issuer <https://www.canalplusgroup.com/en> and on the Luxembourg Stock Exchange website at: <http://www.bourse.lu>.

Disclaimer

This press release, and the information contained therein, does not constitute an offer or solicitation to purchase or subscribe for the Notes in the United States, Canada, Australia, Japan, or in any other state or jurisdiction where such an offer or solicitation would be unlawful, including in the absence of registration or approval under the laws of that state or jurisdiction.

The offer and subscription of the Notes may be subject in certain countries to specific legal or regulatory restrictions; Canal+ accepts no liability for any breach by any person of these restrictions.

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equity companies, non-registered associations, etc.) or the Order, or (iv) are persons to whom an invitation or inducement is directed to be undertaken in investment activities (within the meaning of Section 21 of the FSMA in connection with the issue or sale of the Notes, may be lawfully disclosed (the persons referred to in paragraphs (i), (ii), (iii) and (iv) together being referred to as the "**Authorised Persons**"). The Notes are only intended for Authorised Persons and any invitation, offer or contact relating to the subscription, purchase or acquisition of the Notes may only be addressed or entered into with Authorised Persons. Any person other than an Authorised Person shall refrain from using or relying on this press release and the information contained therein.

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ABOUT CANAL+

Founded as a French subscription-TV channel 40 years ago, CANAL+ is now a global media and entertainment company. On 22 September 2025, CANAL+ confirmed it is in effective control of MultiChoice Group and beginning the integration process. **MultiChoice** is Africa's leading entertainment platform, offering a wide range of products and services, including DStv, GOtv, Showmax, M-Net, SuperSport, Irdeto, and KingMakers. Together, the new combined group has 40 million subscribers worldwide, operates in over 70 countries and has approximately 17,000 employees. CANAL+ operates across the entire audio-visual value chain, including production, broadcast, distribution and aggregation. It is home to **STUDIOCANAL**, a leading film and television studio with worldwide production and distribution capabilities; **Dailymotion**, major international video platform powered by cutting-edge proprietary technology for video delivery, advertising, and monetization; **CANAL+ Distribution**, a production and distribution company specialising in creating and distributing diverse content and channels; and telecommunication services, through **GVA** in Africa and **CANAL+ Telecom** in the French overseas jurisdictions and territories. CANAL+ also has significant equity stakes in **Viaplay** (the Pay-TV leader in Scandinavia) and **Viu** (a leading OTT platform in Southern Asia). canalplusgroup.com/en

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