



Press release
CANAL+ (LSE : CAN)
Issy-les-Moulineaux, 21 November 2025

AVAILABILITY OF AN INVESTOR PRESENTATION

Investor Presentation

CANAL+ SA (the "**Company**") announces today that an investor presentation (the "**Investor Presentation**") has been made available on the Company's corporate website (<https://www.canalplusgroup.com/en>).

Disclaimer

The Investor Presentation has been prepared by the Company for information purposes only.

The Investor Presentation includes only summary information and does not purport to be comprehensive. The information contained in the Investor Presentation has not been independently verified. No representation or warranty, expressed or implied, is made as to the fact that the entire information within the Investor Presentation has been subjected to a full independent review, and no reliance should be placed upon the fairness, accuracy, completeness or correctness of the information or opinions contained therein. Nothing contained therein is, or shall be relied upon as, a representation, whether as to the past, the present or the future.

Unless otherwise specified, the sources for the business rankings and market positions are internal. The information in the Investor Presentation relating to parties other than the Company or its group or taken from external sources has not been subjected to independent verification. The Investor Presentation includes selected unaudited key performance indicators for the fiscal year ended 31 December 2024 and for the half-year periods ended on 30 June 2024 and on 30 June 2025, presented for the combined Group as if the acquisition of MultiChoice Group ("MCG") had taken place on 1 January 2024 (the "Combined KPIs"). The Combined KPIs for the fiscal year ended 31 December 2024 have been prepared on the basis of the audited consolidated financial statements of the Company as of 31 December 2024 and the MCG 2024 unaudited management reporting as at and for the year ended 31 December 2024. The Combined KPIs for the half-year periods ended on 30 June 2024 and 30 June 2025 have been prepared on the basis of the unaudited consolidated financial statements of the Company for the half-year periods ended on 30 June 2024 and on 30 June 2025 and the MCG unaudited management reporting for the half-year periods ended on 30 June 2024 and on 30 June 2025. In addition, any estimates and projections contained therein have been prepared or adopted by the management of the Company or are based upon such estimates and projections, and involve numerous and significant subjective determinations, and there is no assurance that such estimates and projections will be realized.

None of the Company or its affiliates, directors, advisers, dealers or representatives or any other person, shall have any liability whatsoever (in negligence or otherwise) in connection with any use of the Investor Presentation or its contents (including any estimates and projections, or the basis on which they were prepared) or otherwise arising in connection with the Investor Presentation.

The Investor Presentation is based upon information available, and financial and other conditions and circumstances existing as of the date hereof. The Company does not undertake to update or otherwise revise or reaffirm the Investor Presentation based on circumstances, developments or events occurring after the date hereof. Nothing contained therein shall be construed as legal, tax or accounting advice.

Certain information in the Investor Presentation, are, or may be deemed to be "forward-looking statements", including, but not limited to, the acceleration of the Company's growth and the value-additive nature of the acquisition of MCG. The words "anticipates", "expects", "believes", "intends", "estimates", "plans", "projects", "may", "would", "will", "should", "continue", or the negative of these terms and similar expressions are intended to identify forward-looking statements. Such forward looking statements are prospective in nature and are not based on historical facts, but rather on current expectations and on numerous assumptions regarding the business strategies and the environment in which the Company, any member of the Canal Group (including MCG and its subsidiaries) shall operate in the future and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. The forward looking statements contained in the Investor Presentation relate to the Company and any member of the Canal+ Group's (including MCG and its subsidiaries) future prospects, developments and business strategies and other statements other than historical facts. There are a number of factors that could cause actual results and developments to differ materially from those expressed or implied by such forward looking statements. These include, but are not limited to (i) the general economic, business, political, regulatory and social conditions in the key markets in which the Group operates, (ii) a significant event impacting the Company's liquidity or ability to operate and deliver effectively in any area or its business, (iii) significant changes in regulation or legislation, (iv) a significant change in demand for global content and (v) a material

significant change in regulation or legislation, (iv) a significant change in demand for global content and (v) a material change in the Group's strategy to respond to these and other factors. For a discussion in more detail of some of these risks factors, please refer, without limitations, to the risks identified in the 2024 Company's Annual Report (https://www.canalplusgroup.com/uploads/CANAL_Annual_Report_2024_EN_11e2ae2255.pdf) available on the Company's website (<https://www.canalplusgroup.com/en>). In addition, the risks to which MCG's business is subject, including those risks described in the annual report for the year ended 31 March 2025 of MCG (https://multichoice-reports.co.za/group-iar-2025/documents/MultiChoice_Integrated_Report_2025_Interactive.pdf) available on MCG's website (<https://www.multichoice.com/>), could adversely affect the Company's operations and future prospects. New risks and uncertainties emerge from time to time, and it is not possible for the Company to predict or assess the impact of every factor that may cause actual results to differ from those contained in any forward-looking statements.

Specifically, statements of estimated cost savings and synergies relate to future actions and circumstances which, by their nature involve, risks, uncertainties and contingencies. As a result, the cost savings and synergies referred to may not be achieved, may be achieved later or sooner than estimated, or those achieved could be materially different from those estimated. As a result, and given the fact that the changes relate to the future, the resulting cost synergies may be materially greater or less than those estimated.

Past performance is not a reliable indicator of future results and should not be relied upon for any reason.

The anticipated financial impact of the acquisition of MCG and any references to future financial performance should not be viewed as management guidance. Actual results may differ from the statements set forth therein and such differences may be material.

Although the Company's management believes that the expectations reflected in such forward-looking statements in the Investor Presentation are reasonable, investors are cautioned that forward looking information and statements are subject to various risks and uncertainties (because they relate to events and depend on circumstances that may or may not occur in the future), many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These forward-looking statements reflect only the judgment of the Company's management at the date of the Investor Presentation and are not intended to give any assurances or comfort as to future results. Other than as required by applicable law, the Company expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward-looking statement contained therein, to reflect any change in the Company's expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based.

Financial figures are rounded to the nearest billion, million, or thousand, hence small differences may result in the totals.

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ABOUT CANAL+

Founded as a French subscription-TV channel 40 years ago, CANAL+ is now a global media and entertainment company. On 22 September 2025, CANAL+ confirmed it is in effective control of MultiChoice Group and beginning the integration process. **MultiChoice** is Africa's leading entertainment platform, offering a wide range of products and services, including DSTv, GOtv, Showmax, M-Net, SuperSport, Irdeto, and KingMakers. Together, the new combined group has 40 million subscribers worldwide, operates in over 70 countries and has approximately 17,000 employees.

CANAL+ operates across the entire audio-visual value chain, including production, broadcast, distribution and aggregation. It is home to **STUDIOCANAL**, a leading film and television studio with worldwide production and distribution capabilities; **Dailymotion**, major international video platform powered by cutting-edge proprietary technology for video delivery, advertising, and monetization; **CANAL+ Distribution**, a production and distribution company specialising in creating and distributing diverse content and channels; and telecommunication services, through **GVA** in Africa and **CANAL+ Telecom** in the French overseas jurisdictions and territories.

CANAL+ also has significant equity stakes in **Viaplay** (the Pay-TV leader in Scandinavia) and **Viu** (a leading OTT platform in Southern Asia).

canalplusgroup.com/en

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