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LEI: 549300YV7J2TWLE7PV84

1 December 2025

## **Polar Capital Global Healthcare Trust plc (the "Company")**

### **Tender Price**

Subsequent to the proposals set out in the Circular to Shareholders published on 22 October 2025 (the "**Circular**"), which were approved at the General Meeting held on 27 November 2025, the Company today announces the Tender Price at which the Ordinary Shares tendered will be repurchased by the Company.

The number of Ordinary Shares in issue excluding shares held in treasury and therefore available to be tendered was 121,270,000; of these, 27,253,026 shares were validly tendered equating to 22.47% of the issued share capital excluding shares held in treasury.

The Tender Price per Ordinary Share is 425.61 pence, being equal to the NAV per Share as at the close of business on 27 November 2025 less the Tender Offer Expenses per Share.

In accordance with the terms of the proposals and the resolutions passed by Shareholders at the General Meeting, the shares validly tendered will be placed into treasury and will be available for reissue into the market from 2 December 2025. For a short period of time, the price at which such shares may be reissued will be calculated at a premium to the Tender Price but may be at a discount to the NAV.

### **EXPECTED TIMETABLE OF EVENTS**

<i>Calculation Date</i>	<i>Close of business on 27 November 2025</i>
<i>Announcement of final results of the Tender Offer and the Tender Price</i>	<i>1 December 2025</i>
Repurchase of Shares pursuant to the Tender Offer	2 December 2025
<b>Tendered Shares available for reissue</b>	<b>2 December 2025</b>
CREST accounts credited in respect of Tender Offer proceeds for uncertificated Ordinary Shares	by 5 December 2025
Cheques despatched in respect of Tender Offer proceeds for certificated Ordinary Shares	by 12 December 2025
Despatch of balancing share certificates (in respect of certificated Shares) for revised, certificated holdings	by 12 December 2025

Each of the times and dates in the expected timetable above may be extended or brought forward without further notice. If any of the above times and/or dates change, the revised time(s) and/or date(s) will be notified to Shareholders by a Regulatory Information Service announcement. All references are to London time (GMT) unless otherwise stated.

The full text of the Proposals and of the resolutions proposed to Shareholders was set out in the Circular to Shareholders dated and published on 22 October 2025, and is available on the Company's website at:

<https://www.polarcapitalglobalhealthcaretrust.co.uk/>.

Capitalised terms shall have the meaning attributed to them in the Circular unless otherwise defined in this announcement.

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information  
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