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Publication of Prospectus

5 December 2025

Mayflower Acquisition Limited (the "**Company**") announces that a prospectus (the "**Prospectus**") dated today has been approved by the Financial Conduct Authority and has been published by the Company. Copies of the Prospectus will, following publication, be available from the Company's registered office at Rodus Building, P.O. Box 3093, Road Town, Tortola, VG1110, British Virgin Islands, during usual business hours on any day (except Saturdays, Sundays and public holidays) and on the Company's website at www.mayfloweracquisitionlimited.com subject to certain access restrictions.

The Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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This announcement does not contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, securities to any person in any jurisdiction including the United States, Australia, Canada or Japan. The securities referred to herein have not been registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered, sold, transferred or delivered, directly or indirectly, in or into the United States absent registration under the Securities Act or an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There will be no public offer of the securities in the United States.

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