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**Ocado Group plc  
9 December 2025**

**Ocado Group plc**

**Redemption of Convertible Bonds  
in respect of the 0.875% Guaranteed Senior Unsecured Convertible Bonds due 2025 issued by Ocado Group plc (the "2025 Convertible Bonds")**

Ocado Group plc (the "Company") announces the redemption of its outstanding 2025 Convertible Bonds (ISIN: XS2090948279).

The 2025 Convertible Bonds have matured today, 9 December 2025 (the "Maturity Date"). Accordingly, the Company confirms that all outstanding 2025 Convertible Bonds, with an aggregate principal amount of £55.8 million, have been redeemed in full at their principal amount, together with accrued but unpaid interest, in accordance with the terms and conditions of the 2025 Convertible Bonds.

Following the redemption, the 2025 Convertible Bonds will be cancelled, and there are no bonds of this series outstanding.

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Further information about Ocado is available on its website at [www.ocadogroup.com](http://www.ocadogroup.com).

**Important Notice**

Certain statements made in this announcement are forward-looking statements. Such statements are based on current expectations and assumptions and are subject to a number of risks and uncertainties that could cause actual events or results to differ materially from any expected future events or results expressed or implied in these forward-looking statements. Persons receiving this announcement should not place undue reliance on forward-looking statements. Unless otherwise required by applicable law, regulation or accounting standard, Ocado does not undertake to update or revise any forward-looking statements, whether as a result of new information, future developments or otherwise.

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