

RNS Number : 2355L
Bank of Nova Scotia
11 December 2025

Regulatory Announcement

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The Bank of Nova Scotia
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Publication of Prospectus Supplement

Not for release, publication or distribution, directly or indirectly, in or into the United States.

The following supplement has been approved by the Financial Conduct Authority and is available for viewing:

Second Supplement dated 11 December 2025 relating to the U.S. 40,000,000,000 Euro Medium Term Note Programme of The Bank of Nova Scotia.

The Second Supplement, together with the documents incorporated by reference therein, have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus dated 8 July 2025, as supplemented by the First Supplement dated 26 August 2025 and the Second Supplement dated 11 December 2025 (together, the "**Prospectus**"), may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities laws of any state of the US and are subject to US tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered, directly or indirectly, in or into the US or to or for the account or benefit of a "US person" (as defined in Regulation S under the Securities Act). No public offering of the Notes is being made in the US. This announcement does not constitute an offer to sell or a solicitation to buy securities in the US or in any other jurisdiction where such offer or solicitation would be unlawful.

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To view the full document, please paste the following URL into the address bar of your browser.

Second Supplement dated 11 December 2025
http://www.rns-pdf.londonstockexchange.com/ms/2355L_1-2025-12-11.pdf

Documents Incorporated by Reference (or certain portions thereof as specified under "Documents Incorporated by Reference" in the Prospectus):

BNS Annual Information Form dated 2 December 2025
http://www.rns-pdf.londonstockexchange.com/ms/2355L_2-2025-12-11.pdf

BNS 2025 Annual Report
http://www.rns-pdf.londonstockexchange.com/ms/2355L_3-2025-12-11.pdf

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