

RM Infrastructure Income Plc

("RMII" or the "Company")

LEI: 213800RBRIYICC2QC958

Portfolio Update

Loan Reference 15

The Company is pleased to report that it successfully tendered for its full holding of £5m nominal in the Voyage Care BondCo Plc 5.875% senior secured notes at par, ahead of market value and the transaction settled on 12th December 2025.

As disclosed in the December 8th 2025 RNS, the successful exit of Investment Loan Reference 15, alongside Investment Loan Reference 88, represents a recovery of circa 34% of the Company's September 2025 NAV. As a result, since the wind down vote in December 2023, RM Funds, the Investment Manager, has managed to recover circa 57% of the November 2023 NAV, ahead of target.

The above will form the basis of the next tender offer, expected in Q1-2026. A further announcement in that regard will be made by the Company's Board as and when applicable.

END

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About RM Infrastructure Income

RM Infrastructure Income Plc ("RMII" or the "Company") is a closed-ended investment trust established to invest in a portfolio of secured debt instruments.

On 20 December 2023, shareholders approved the implementation of the Managed Wind-down of the Company. Accordingly, the Company's investment objective was restated as follows: *"The Company aims to conduct an orderly realisation of the assets of the Company, to be effected in a manner that seeks to achieve a balance between returning cash to Shareholders promptly and maximising value."*

For more information, please see
<https://m-funds.co.uk/m-infrastructure-income/>

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