

## Red Rock Resources PLC

("Red Rock" or the "Company")

### Issue of Shares and Warrants

**19 December 2025**

Red Rock Resources Plc, the natural resource exploration and development company with interests in gold, base metals, battery metals, and hydrocarbons, principally in Africa and Australia, announces a cash subscription for general working capital purposes of £250,000 of 1,190,477,000 new ordinary shares of 0.01 pence each in the Company ("**Shares**") at a price of 0.021 pence per Share pursuant to a subscription by Clear Capital Markets.

Accompanying warrants exercisable at a price of 0.04 pence per Share at any time before 19 June 2027 will be issued, subject to shareholder approval, on the basis of 2 warrants for every five subscription shares.

#### **Admission to Trading on AIM and Total Voting Rights**

Application is being made for 1,190,477,000 Shares to be admitted to trading on AIM, the admission of which it is expected on or around 29 December 2025.

In accordance with the provision of the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the Company confirms that, following the issue of Shares, its issued ordinary share capital will comprise 8,444,509,374 ordinary shares.

All of the ordinary shares have equal voting rights and none of the ordinary shares are held in Treasury. The total number of voting rights in the Company will therefore be 8,444,509,374. The above figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interests in, or change to their interest in, the Company.

#### **For further information, please contact:**

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**Chairman** Red Rock Resources Plc  
**NOMAD** Beaumont Cornish Limited  
**Broker** Clear Capital Corporate Broking

***This announcement contains inside information for the purposes of Article 7 of Regulation 2014/596/EU, which is part of domestic UK law pursuant to the Market Abuse (Amendment) (EU Exit) regulations (SI 2019/310) and is disclosed in accordance with the Company's obligations under Article 17.***

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