

AXIS/CO/CS/493/2025-26

December 26, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

NSE Symbol: AXISBANK

BSE Limited
1st Floor,
P. J. Towers,
Dalal Street
Fort, Mumbai - 400 001

BSE Scrip Code: 532215

Dear Sir/Madam,

SUB: Update to the Global Medium Term Notes Programme of the Bank

This is with reference to our letter number AXIS/CO/CS/27/2025-26 dated April 24, 2025, wherein we had informed that the Board of Directors of Axis Bank Limited (the "Bank") at its meeting held on April 24, 2025 had approved raising of funds by issuance of debt instruments in Indian/foreign currency including, but not limited to, long term bonds, masala bonds, sustainable/ ESG Bonds (including green bonds), optionally/compulsorily convertible debentures, non-convertible debentures, perpetual debt instruments, additional tier (AT) 1 Bonds, infrastructure bonds and Tier II capital bonds or such other debt securities as may be permitted under the guidelines issued by the Reserve Bank of India from time to time, up to an amount of Rs. 35,000 crore (Rupees thirty-five thousand crore only) in domestic and/ or overseas markets, in one or more tranches, in terms of Section 42 of the Companies Act, 2013, the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, each as amended, subject to approval of the members of the Bank.

Further, we refer to our letter number AXIS/CO/CS/199/2025-26 dated July 25, 2025, wherein we had informed that all the resolutions as set out in the Notice convening the AGM, have been passed by the Shareholders with the required majority at the AGM held on July 25, 2025.

We now wish to inform you that in relation to the existing Global Medium Term Notes programme ("GMTN Programme") of the Bank, the Offering Circular dated December 26, 2025 has been updated on the India International Exchange IFSC Limited ("India INX"), NSE IFSC Limited ("NSE IX") and Singapore Exchange Limited ("SGX").

The Bank may, from time to time, issue debt instruments under the GMTN Programme, in the form of the Additional Tier 1 Notes or such other Notes as may be permissible under the Offering Circular in foreign currency or Indian rupees, subject to market conditions and applicable laws.

The Offering Circular will be available on the website(s) of India INX, NSE IX and SGX at the following weblink(s) respectively:

- https://www.indiainx.com/static/issuer_details.aspx
- <https://www.nseix.com/listing/issuer-details>
- <https://www.sgx.com/securities/prospectus-circulars-offer-documents?prospectusType=Information%20Memorandum>

This is for your information and records.

Thanking You.

Yours faithfully,

For Axis Bank Limited

Sandeep Poddar
Company Secretary
CC:

London Stock Exchange
Singapore Stock Exchange

http://www.rns-pdf.londonstockexchange.com/rns/8861M_1-2025-12-26.pdf

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