

PERSONAL ASSETS TRUST plc

LEI: 213800Z7ABM7RLQ41516

ISSUE OF EQUITY

Personal Assets Trust plc (the "Company") issued 240,000 Ordinary shares of 12.5p from Treasury at a price of 543.50 pence per share.

Following the transaction, the Company's share capital comprises:

312,769,372 Issued Ordinary Shares (excluding Treasury shares)

80,035,828 Ordinary shares held in Treasury

392,805,200 Issued Ordinary Shares (including Treasury shares)

For reporting purposes under the FCA's Disclosure Guidance and Transparency Rules the market should exclude any Ordinary shares held in Treasury and should use the figure 312,769,372 when determining if they are required to notify their interest in, or a change to their interest, in the Company.

Juniper Partners Limited

Company Secretary

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