

PERSONAL ASSETS TRUST plc

LEI: 213800Z7ABM7RLQ41516

ISSUE OF EQUITY

Personal Assets Trust plc (the "Company") issued 240,000 Ordinary shares of 12.5p from Treasury at a price of 543.50 pence per share.

Following the transaction, the Company's share capital comprises:

312,769,372 Issued Ordinary Shares (excluding Treasury shares)

80,035,828 Ordinary shares held in Treasury

392,805,200 Issued Ordinary Shares (including Treasury shares)

For reporting purposes under the FCA's Disclosure Guidance and Transparency Rules the market should exclude any Ordinary shares held in Treasury and should use the figure 312,769,372 when determining if they are required to notify their interest in, or a change to their interest, in the Company.

Juniper Partners Limited

Company Secretary

Enquiries: 0131 378 0500

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

IOELFLFXELLZFBV