

5 January 2025

**Blencowe Resources Plc (the "Company")**  
**Exercise of Warrants**

The Company has received notices for an aggregate of 1,000,000 warrants resulting from the at the exercise price of 6.5p resulting in the receipt of £65,000. The Company will issue a total of 1,000,000 New Ordinary Shares.

**Admission**

The Company will make an application for 1,000,000 New Ordinary Shares to be admitted to trading on the Equity Shares (transition) category of the Official List and the Main Market of the London Stock Exchange at 8.00 a.m. on 8 January 2026.

**Total Voting Rights**

The Company hereby notifies the market, in accordance with the FCA's Disclosure Guidance and Transparency Rules, that on Admission, the Company's enlarged share capital will consist of 464,670,645 Ordinary Shares, each with one vote. The Company does not hold any Ordinary Shares in Treasury. On Admission, the total number of voting rights in the Company is expected to be 464,670,645 and this figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

**Blencowe Resources Plc**

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