

SolGold plc

BLOCK LISTING SIX MONTHLY RETURN

(Note: Italicised terms have the same meaning as given in the UK Listing Rules.)

Date: 7 January 2026

Name of <i>applicant</i> :		SOLGOLD PLC			
Name of scheme:		Options over Ordinary Shares, which were exchanged, in connection with the acquisition of Cornerstone Capital Resources Inc. (Cornerstone), for options granted by Cornerstone over its ordinary shares to certain of its directors, employees and consultants.			
Period of return:	From:	28 June 2025	To:	28 December 2025	
Balance of unallotted securities under scheme(s) from previous return:		17,100,000 Ordinary Shares of £0.01 each			
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Nil			
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see UKLR 20.6.7G):		7,200,000 Ordinary Shares of £0.01 each			
<u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period:		9,900,000 Ordinary Shares of £0.01 each			
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