

15 January 2026

ODYSSEAN INVESTMENT TRUST PLC

LEI: 213800RWVAQJKXYHSZ74

Block listing application

The Board of Odyssean Investment Trust plc (the "Company") announces that the Company has made applications to the Financial Conduct Authority ("FCA") and the London Stock Exchange ("LSE") for a block listing of 5,000,000 ordinary shares of 1 pence each ("Shares") to be admitted to the Official List of the FCA and the Shares to be admitted to trading on the closed-ended investment funds segment of the main market of the LSE ("Admission"). This block listing is in addition to the current block listing which has 2,038,921 shares remaining.

The new Shares are being reserved under a block listing and will be issued to satisfy market demand for the Shares and to manage the premium to net asset value at which the Shares may trade. This is in line with the Company's premium management policy. Admission is expected to become effective at 8 a.m. on Friday 16 January 2026. Any issue of new Shares will be notified by the Company through a RIS announcement and the Company's website.

NSM Funds (UK) Limited

Brian Smith/ Shilla Pindoria
Company Secretary to Odyssean Investment Trust plc
Email: OIT@nsm.group

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@seg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

BLRFLFEILEIELIR