LONDON--(BUSINESS WIRE)--

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This announcement contains inside information as stipulated under the UK version of the Market Abuse Regulation No 596/2014 which is part of English law by virtue of the European (Withdrawal) Act 2018, as amended. On publication of this announcement via a regulatory information service, this information is considered to be in the public domain.

16 January 2026

OBERON AIM VCT PLC

(the â€œ**Company**â€)

Issue of Equity and Total Voting Rights

The Company announced on 12 February 2025 that it had published a prospectus (the "Prospectus") in relation to an offer for subscription of ordinary shares of 10p each (the "Ordinary Shares"), to raise up to Â£5m, with the discretion to utilise an over-allotment facility to raise up to a further Â£3.4m (the "Offer"). On 15 January 2026 the Company allotted a further 61,955 new Ordinary Shares pursuant to the Offer conditional only on Admission (the timetable for which is set out in more detail below). The total amount of shares, including this issue, which have now been issued pursuant to the Offer is now 1,933,769 shares.

The offer price at which the 61,955 new Ordinary Shares were allotted was 28.25 pence per Ordinary Share, which was calculated, in accordance with the terms of the Offer, by reference to the net asset value of an Ordinary Share on 31 December 2025 of 27.54 pence per share (as announced on 13 January 2026), being the last published net asset value per Ordinary Share, divided by 0.975 (to allow for the costs of the Offer).

Application will shortly be made for the 61,955 new Ordinary Shares to be admitted to the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange plcâ€™s main market for listed securities ("**Admission**"). It is expected that Admission will occur and dealing will commence in the new Ordinary Shares on or around 21 January 2026. When issued, the new Ordinary Shares will rank *pari passu* with the existing Ordinary Shares.

As a result of the issue, the total number of Ordinary Shares in issue will be 7,072,013 with each Ordinary Share carrying one vote each. Therefore, the total voting rights in the Company will be 7,072,013. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Disclosure Guidance and Transparency Rules.

Unless the context requires otherwise, terms defined in the Prospectus have the same meaning where used in this announcement.

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For further information, please contact:

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