

Date:Â Â 16 January 2026

Â  
Strategic Equity Capital Plc

LEI: Â Â 2138003R5GB8QZU2G577

Â  
Continuation Pool Net Asset Value

Â  
The unaudited cum-income net asset value (â€œNAVâ€) of Strategic Equity Capital Plc as at the close of business on 15 January 2026 is:

Â  
414.69 pence per share

Â  
The NAV is calculated in accordance with stated policies. Applicable accounting standards and AIC recommendations are followed.

Â  
Â  
Tender Pool NAV

Â  
The NAV of the Tender Pool as at the close of business on 15 January 2026 is 404.35 pence per share.

Â  
Â  
Â  
For further information, please contact:

Â  
Juniper Partners  
Company Secretary

Â  
0131 378 0500

Â

---