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FOR IMMEDIATE RELEASE

19 January 2026

**RECOMMENDED ACQUISITION
OF
BAKKAVOR GROUP PLC
BY
GREENCORE GROUP PLC**

ADMISSION OF NEW GREENCORE SHARES

Greencore Group plc ("Greencore") is pleased to confirm that 360,231,087 new ordinary shares of £0.01 each in the capital of Greencore (the "New Greencore Shares") were admitted to listing on the Official List maintained by the Financial Conduct Authority (the "FCA") and to trading on the London Stock Exchange's Main Market, with effect from 8.00 a.m. today, 19 January 2026.

Following the admission of the New Greencore Shares and in accordance with the FCA's Disclosure Guidance and Transparency Rules 5.6.1R and 5.6.1AR, Greencore hereby notifies the market that Greencore's issued share capital as at today, 19 January 2026, consists of 803,283,097 ordinary shares of £0.01 each. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Greencore under the FCA's Disclosure Guidance and Transparency Rules.

Capitalised terms used but not otherwise defined in this announcement have the same meanings as in the scheme document and the reverse takeover circular, both dated 12 June 2025, published in relation to the acquisition of Bakkavor Group Plc by Greencore.

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Rothschild & Co is acting as lead financial adviser and Deutsche Numis is acting as joint financial adviser to Greencore in connection with the Transaction.

Slaughter and May is acting as legal adviser to Greencore in connection with the Transaction.

Arthur Cox LLP is acting as legal adviser as to Irish law to Greencore in connection with the Transaction.

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Further information

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This announcement does not constitute a prospectus, prospectus equivalent document or an exempted document. The New Greencore Shares are not being offered to the public by means of this announcement.

This announcement has been prepared for the purposes of complying with English law and the Takeover Code and the information disclosed may not be the same as that which would have been disclosed if this announcement had been prepared in accordance with the laws of jurisdictions outside of England. The Transaction will be subject to English law and the jurisdiction of the courts of England and Wales and the applicable requirements of the Takeover Code, the Panel, the London Stock Exchange and the FCA.

Publication on website and availability of hard copies

A copy of this announcement will be made available on Greencore's website at www.greencore.com but no later than

A copy of this announcement will be made available on Greencore's website at www.greencore.com by no later than 12 noon (London time) on the Business Day following the date of this announcement. The content of this website is not incorporated into and does not form part of this announcement.

General

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