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FOR IMMEDIATE RELEASE

19 January 2026

**RECOMMENDED ACQUISITION  
OF  
BAKKAVOR GROUP PLC  
BY  
GREENCORE GROUP PLC**

**ADMISSION OF NEW GREENCORE SHARES**

Greencore Group plc ("**Greencore**") is pleased to confirm that 360,231,087 new ordinary shares of £0.01 each in the capital of Greencore (the "**New Greencore Shares**") were admitted to listing on the Official List maintained by the Financial Conduct Authority (the "**FCA**") and to trading on the London Stock Exchange's Main Market, with effect from 8.00 a.m. today, 19 January 2026.

Following the admission of the New Greencore Shares and in accordance with the FCA's Disclosure Guidance and Transparency Rules 5.6.1R and 5.6.1AR, Greencore hereby notifies the market that Greencore's issued share capital as at today, 19 January 2026, consists of 803,283,097 ordinary shares of £0.01 each. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Greencore under the FCA's Disclosure Guidance and Transparency Rules.

Capitalised terms used but not otherwise defined in this announcement have the same meanings as in the scheme document and the reverse takeover circular, both dated 12 June 2025, published in relation to the acquisition of Bakkavor Group Plc by Greencore.

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**Rothschild & Co** is acting as lead financial adviser and Deutsche Numis is acting as joint financial adviser to Greencore in connection with the Transaction.

**Slaughter and May** is acting as legal adviser to Greencore in connection with the Transaction.

**Arthur Cox LLP** is acting as legal adviser as to Irish law to Greencore in connection with the Transaction.

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#### **Publication on website and availability of hard copies**

*A copy of this announcement will be made available on Greencore's website at [www.greencore.com](http://www.greencore.com) by no later than*

*A copy of this announcement will be made available on Greencore's website at [www.greencore.com](http://www.greencore.com) by no later than 12 noon (London time) on the Business Day following the date of this announcement. The content of this website is not incorporated into and does not form part of this announcement.*

**General**

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