RNS Number : 4670P
Celtic PLC
19 January 2026

CELTIC PLC
Issued share capital

As a result of the conversion of 10,000 Convertible Cumulative Preference Shares of 60p each and 6,014 Convertible Preferred Ordinary Shares of 100p each, Celtic PLC's issued share capital will be as follows from 23 January 2026:

95,089,919	Ordinary Shares of 1p each ("**Ordinary Shares**")
12,625,792	Convertible Preferred Ordinary Shares of 100p each ("**CPO Shares**")
15,495,623	Convertible Cumulative Preference Shares of 60p each ("**CCP Shares**")
704,719,616	Deferred Shares of 1p each

CCP Shares do not carry voting rights. Deferred Shares are not listed, are not transferable and carry no voting rights or substantive economic rights.

The above figures for **Ordinary Shares** and **CPO Shares** may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in voting rights under the FCA's Disclosure Guidance and Transparency Rules.

Application has been made for the admission of the 22,509 new Ordinary Shares of 1p each arising from these conversions ("**New Ordinary Shares**") to trading on AIM. It is expected that dealings in these New Ordinary Shares, which will rank pari passu in all respects with the existing Ordinary Shares of the Company, is expected to commence on 23 January 2026.

Enquiries:

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