

20 January 2026

Yü Group PLC

("Yü Group" or the "Group")

Trading Update and Notice of Results

Solid Organic performance, trading in line with full year expectations

Yü Group PLC (AIM: YU.), the independent supplier of gas, electricity, meter asset owner and installer of smart meters to the UK SME and Corporate sector, is pleased to provide an update on trading for the financial year ended 31 December 2025 ("FY25").

Financial & Operational Highlights

- Significant growth in meter points supplied (c.48% YoY) with continued progress in equivalent volume of energy supplied
- FY25 revenues are expected to be c.£700m (FY24: £646m) reflecting normalisation of wholesale energy prices
- EBITDA forecasted to be in-line with expectations¹
- Strong cash generation, broadly in line with outlook, continues to support our progressive dividend policy

Outlook

- Organic growth will reflect normalised energy prices within our contract book
- A clear strategy to step up our investment in FY26 will underpin our growth plans and increase market share over the next three years. Further details will be provided at the FY25 results
- Our forward contract book remains very strong providing Management with confidence that the Group will, following the proposed investment in our growth strategy, perform against all key financial performance indicators in FY26

Bobby Kalar, CEO of Yü Group commented:

"The Group continues to demonstrate market leading growth in normalised market conditions, underpinning the firm belief that we are well placed to deliver our medium term ambition of 6% market share.

I'm pleased we have positioned the business for its next stage of growth and I'm particularly grateful to my wonderful team who have continued to play a pivotal role in the business's success.

We have delivered significant YoY growth and I look forward to updating shareholders in due course."

Notice of Results

The Group expects to publish its annual report for FY25 on Tuesday 17 March 2026.

Note:

1. Market consensus EBITDA is £50.3m

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