

22 January 2026

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION

Riverstone Credit Opportunities Income

Investment and Quarterly Update

Riverstone Credit Opportunities Income ("RCOI" or the "Company"), the LSE-listed energy infrastructure and energy-transition credit investor, announces its portfolio performance for the quarter ended 31 December 2025.

Unaudited Net Asset Value

As at 31 December 2025, the unaudited net asset value per Ordinary Share, including net revenue for the quarter, was 0.89 (0.90: 30 September 2025) a small decline over the quarter.

- Subsequent to year end, on 7 January 2026, the Company successfully realised its senior secured first lien loan with Caliber.

Portfolio Summary and Key Performance Indicators

- Portfolio of 100% floating rate, short duration, senior secured loans, from investing in companies engaged in driving forward the energy transition
- 33.6% NAV total return⁴ achieved since IPO in May 2019
- 41.9 cents in dividends paid since inception⁵

Cumulative Portfolio Summary

Unrealised Portfolio^[1]

Investment Name	Subsector	Commitment Date	Cumulative Committed Capital (mm)	Cumulative Invested Capital (mm)	Gross Realised Capital (mm) ¹	Gross Unrealised Value (mm)	Gross Realised Capital & Unrealised Value (mm)	Fair Value as of 31 Dec 2025 ³	Fair Value as of 30 Sep 2025 ³	31 Dec 2025 Gross MOIC	31 Dec 2025 Net MOIC
Caliber Midstream ²	Infrastructure	Aug-19	4.0	4.0	0.7	0.9	1.6	0.93	0.57	0.40x	0.11x
Harland & Wolff Group Holdings PLC	Infrastructure Services	Mar-22	14.8	14.8	5.6	5.0	10.6	5.02	5.02	0.72x	0.56x
Seawolf Water Resources	Services	Sept-22	9.0	9.0	2.9	10.9	13.8	10.89	11.18	1.53x	1.36x
Hoover Circular Solutions	Infrastructure Services	Nov-22	13.7	13.7	5.1	14.3	19.4	13.93	14.00	1.42x	1.25x
			41.5	41.5	14.2	31.2	45.4			1.09x	0.94x

Realised Portfolio

Investment Name	Subsector	Commitment Date	Realisation Date	Cumulative Committed Capital (mm)	Cumulative Invested Capital (mm)	Gross Realised Capital (mm) ¹	31 Dec 2025 Gross MOIC	31 Dec 2025 Net MOIC
Rocky Creek Resources	Exploration & Production	Jun-19	Dec-19	6.0	4.3	4.9	1.15 x	1.13 x
CIG Logistics	Infrastructure Services	Jan-20	Jan-20	8.7	8.7	8.9	1.02 x	1.02 x
Mallard Exploration	Exploration & Production	Nov-19	Apr-20	13.8	6.8	7.7	1.13 x	1.12 x
Market Based Project	Multiple	Aug-20	Nov-20	13.4	13.4	13.6	1.01 x	1.00 x

Yellowstone	Infrastructure	Jun-19	Mar-21	5.8	5.8	7.2	1.23 x	1.16 x
Ascent Energy	Exploration & Production	Jun-19	Jun-21	13.3	13.3	16.1	1.21 x	1.13 x
Pursuit Oil & Gas	Exploration & Production	Jul-19	Jun-21	12.3	12.3	15	1.22 x	1.14 x
U.S. Shipping	Infrastructure Services	Feb-21	Aug-21	6.5	6.5	7.3	1.13 x	1.11 x
Aspen Power Partners	Infrastructure	Dec-20	Oct-21	6.9	3.4	4.3	1.27 x	1.24 x
Project Mariners	Infrastructure Services	Jul-19	Apr-22	13.2	13.2	17.6	1.33 x	1.21 x
Roaring Fork Midstream	Infrastructure	Mar-21	Jun-22	5.9	5.9	6.9	1.16 x	1.11 x
FS Crude, LLC	Infrastructure	Mar-20	Sept-22	13.7	13.7	16.9	1.23 x	1.12 x
EPIC Propane Pipeline, LP	Infrastructure	Dec-19	Sept-22	14.8	14.8	19.6	1.32 x	1.21 x
Circulus Holdings, PBLLC	Infrastructure	Aug-21	Oct-22	12.3	12.3	14.0	1.14 x	1.10 x
Hoover Circular Solutions Streamline Innovations Inc.	Infrastructure Services	Oct-20	Nov-22	15.4	15.4	17.0	1.10 x	1.01 x
Clean Energy Fuels Corp	Energy Transition	Dec-22	Dec-23	13.9	13.9	15.7	1.14 x	1.10 x
EPIC Propane Pipeline, LP	Infrastructure	Sept-22	Apr-24	13.9	13.9	17.2	1.24x	1.18x
Blackbuck Resources LLC	Infrastructure	Jun-21	Sept-24	11.5	11.0	16.1	1.46x	1.33x
Streamline Innovations Inc.	Infrastructure Services	Jun-23	July-25	9.9	5.4	7.1	1.33x	1.25x
Imperium3NY LLC	Energy Transition	Apr-21	Sept-25	6.8	5.4	6.7	1.25x	1.07x
Max Midstream	Infrastructure	Dec-22	Sept-25	5.0	5.0	7.5	1.51x	1.40x
				236.9	211.2	256.2	1.21x	1.14x

The Gross Realised Capital column includes interest, fee income, and principal received. The Gross Unrealised Value column includes the amortization of OID, accrued interest, fees and any unrealised change in the value of the investment.

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About Riverstone Credit Opportunities Income Plc:

RCOI lends to companies that build and operate the infrastructure used to generate, transport, store and distribute both renewable and conventional sources of energy, and companies that provide services to that infrastructure. RCOI also lends to companies seeking to facilitate the energy transition by decarbonizing the energy, industrial and

agricultural sectors, building sustainable infrastructure and reducing or sequestering carbon emissions. The Company seeks to ensure that its investments are having a positive impact on climate change by structuring each deal as either a green loan or a sustainability-linked loan, documented using industry best practices.

As previously announced, on January 2, Riverstone Holdings LLC, and their affiliate Riverstone Investment Group (collectively, "Riverstone") entered into a sub management agreement for RCOI with Breakwall Capital LP. Breakwall is an independent asset manager regulated by the SEC as a Registered Investment Advisor. It is owned and operated by the former members of the Riverstone Credit Partners team.

For further details, see <https://www.riverstonecoi.com/>.

Neither the contents of RCOI's website nor the contents of any website accessible from hyperlinks on the websites (or any other website) is incorporated into, or forms part of, this announcement.

¹ Gross realised capital is total gross income realised on invested capital.

² Includes Caliber MFC LLC equity, Caliber Midstream Term Loan & Priming Facility.

³ Reflects the total fair market value in millions.

⁴ NAV total return equals cumulative paid dividend cents per share and NAV per share as of 31 December 2025 divided by the opening capital net of share issuance costs as of 28 May 2019.

⁵ Reflects cumulative dividend cents per share declared as of 31 December 2025 and paid as of 31 December 2025.



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