

22 January 2026

Metals One Plc
("Metals One" or the "Company")

Updated Investor Presentation

Metals One (AIM: MET1, OTCQB: MTOPF), a critical and precious metals exploration and development company, is pleased to announce it has published an updated investor presentation on its website.

Among other updates, the presentation summarises Metals One's portfolio of company and project investments which has expanded significantly over the past year following transformational financings in 2025.

The presentation is available on the Metals One website at the following page: <https://metals-one.com/investors/#financial-reports-&presentation>.

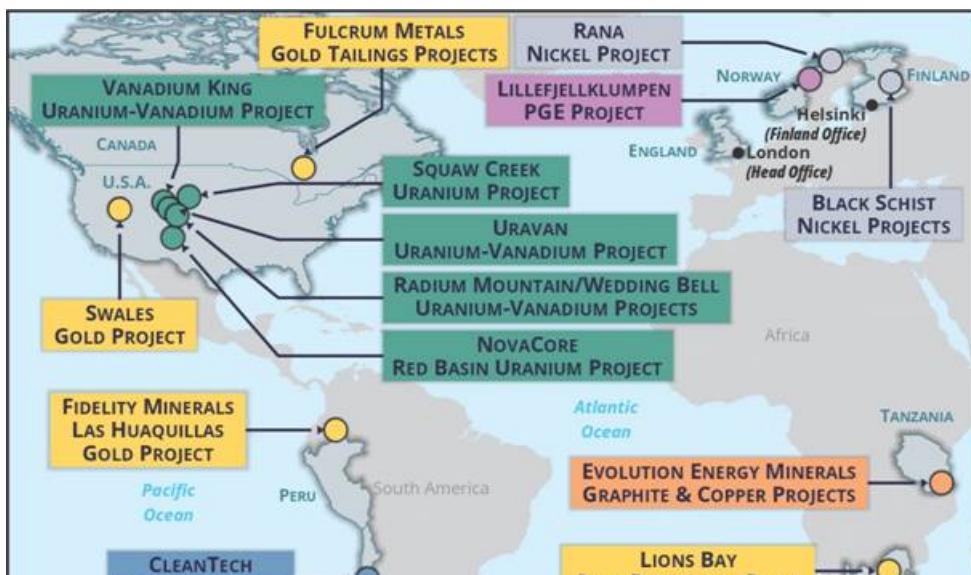
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About Metals One

Metals One is pursuing a strategic portfolio of critical and precious metals projects and investments underpinned by the Western World's urgent need for reliably and responsibly sourced raw materials - and record high gold prices. Metals One's shares are listed on the London Stock Exchange's AIM Market (MET1) and on the OTCQB Venture Market in the United States (MTOPF).

Map of Metals One projects/investments





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