

Puma AIM VCT plc

22 January 2026

Issue of Equity

The Directors of Puma AIM VCT plc (the "Company") are pleased to announce that further to an offer for subscription (the "Offer") of ordinary shares of £0.01 each in the Company ("Ordinary Shares") to raise up to £10,000,000, together with an over-allotment facility for up to a further £10,000,000, as set out in a prospectus dated 9 September 2025 (the "Prospectus"), the Company has today made a further allotment of 358,349 Ordinary Shares pursuant to the Offer.

In accordance with the allotment formula set out in the Prospectus, the offer prices at which the Ordinary Shares were allotted were in the range of £1.1009 - £1.1187 per Ordinary Share, having been calculated by reference to the most recently announced net asset value per Ordinary Share (being 110.75p (unaudited) as at 16 January 2026 (as announced on 19 January 2026)).

Following this allotment, the total number of Ordinary Shares in issue is 7,473,944. Therefore, the total number of voting rights in the Company is 7,473,944. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

Application will be made for the Ordinary Shares so allotted to be admitted to trading on the London Stock Exchange's main market for listed securities, and dealings are expected to commence on or around 26 January 2026. Definitive documents of title are expected to be despatched within 10 business days of allotment.

For further information please contact:

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