

RNS Number : 0094Q
Bank of Nova Scotia
22 January 2026

Regulatory Announcement

The Bank of Nova Scotia
22 January 2026

Publication of Final Terms

Not for release, publication or distribution, directly or indirectly, in or into the United States.

The Bank of Nova Scotia agreed to issue EUR 1,250,000,000 2.475 per cent. Covered Bonds due 22 January 2029, Series CBL68 (the "**Series CBL68 Covered Bonds**") and EUR 1,250,000,000 2.973 per cent. Covered Bonds due 22 January 2033, Series CBL69 (the "**Series CBL69 Covered Bonds**") and, together with the Series CBL68 Covered Bonds, the "**Covered Bonds**", on 20 January 2026 under the CAD100,000,000,000 Global Registered Covered Bond Program of The Bank of Nova Scotia, unconditionally and irrevocably guaranteed as to payments of interest and principal by Scotiabank Covered Bond Guarantor Limited Partnership.

The following documents constitute the Final Terms Document dated 20 January 2026 in respect of the Series CBL68 Covered Bonds and the Final Terms Document dated 20 January 2026 in respect of the Series CBL69 Covered Bonds (collectively, the "**Final Terms Documents**") relating to the admission to trading of the Covered Bonds for purpose of Article 8 of Regulation (EU) 2017/1129 as it forms part of domestic law of the UK by virtue of the European Union (Withdrawal) Act 2018 and must be read in conjunction with the Prospectus dated 10 October 2025, as supplemented by the First Supplement dated 9 December 2025 (together, the "**Prospectus**"). Full information on The Bank of Nova Scotia and the offer of the Covered Bonds is only available on the basis of the combination of the Final Terms Documents and the Prospectus.

The Final Terms Documents have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus and the Final Terms Documents may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms Documents is not addressed. Prior to relying on the information contained in the Prospectus and the Final Terms Documents you must ascertain from the Prospectus, as supplemented by these Final Terms Documents, whether or not you are part of the intended addressees of the information contained therein.

In particular, neither the Prospectus nor the Final Terms Documents have been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities laws of any state of the United States. Accordingly, the Covered Bonds will be offered only in offshore transactions to non-US persons in reliance upon Regulation S under the Securities Act. This announcement does not constitute an offer to sell or a solicitation to buy securities in the US or in any other jurisdiction where such offer or solicitation would be unlawful.

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UK MiFIR professionals / MiFID II professionals / ECPs-only - Manufacturer target market (UK MiFIR product governance and MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in the EEA or the UK.

To view the Final Terms Documents, please paste the following URLs into the address bar of your browser.

http://www.ms-pdf.londonstockexchange.com/ms/0094Q_1-2026-1-22.pdf
http://www.ms-pdf.londonstockexchange.com/ms/0094Q_2-2026-1-22.pdf

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