

27 January 2026

## CVC Income & Growth Limited

### January 2026 Share Conversion

CVC Income & Growth Limited (the **Company**) announces the conversion of the follow share classes (the **Conversion**).

On the basis of the net asset values of the Company's Sterling and Euro shares as at 31 December 2025 (using spot currency exchange rates as at 31 December 2025), the current conversion ratio, in accordance with the Company's Articles of Association, is as follows:

- 0.796527 Sterling Shares per Euro Share; and
- 1.255432 Euro Shares per Sterling Share (the **Conversion Ratio**).

The Company received eligible conversion notices from shareholders in respect of 50,350 Sterling Shares and 1,083,304 Euro Shares by the stated closing date (the **Conversion Notices**).

Based upon the Conversion Notices at the relevant Conversion Ratio, 862,881 new Sterling Shares and 63,211 new Euro Shares are to be issued on the conversion date of 30 January 2026.

Accordingly, an application has been made for the admission of 862,881 Sterling Shares and 63,211 Euro Shares to the main market for listed securities of the London Stock Exchange plc. It is expected that such application will become effective and that dealings in the new Sterling Shares and new Euro Shares will commence 30 January 2026.

The revised number of total voting rights in the Company as adjusted for the Conversion will be announced shortly thereafter.

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