RNS Number : 5935Q
Nativo Resources Plc
27 January 2026

This announcement contains inside information for the purposes of Article 7 of the UK version of Regulation (EU) No 596/2014 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended ("MAR"). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

27 January 2026

Nativo Resources Plc

("Nativo" or the "Company")

CLN Conversion - Issue of Equity
&
Total Voting Rights

Nativo Resources plc (LON:NTVO), a gold-focused mining company with interests in Peru, announces it has received a conversion notice in respect of a portion of the convertible loan notes ("CLN") held by YA II PN Ltd (the "CLN Holder") pursuant to the funding package announced on 3 November 2025. The details follow below:

Principal amount of CLN prior to conversion:	£1,620,000
Amount converted on 26/01/2026:	£180,000
Accrued interest to be converted:	£2,884.93
Total amount to be converted:	£182,884.93
Ordinary shares to be issued to CLN Holder in respect of the portion of CLN converted:	35,859,790
Price at which CLN converted:	£0.0051
Principal amount of CLN remaining:	£1,440,000
Maturity:	3 November 2026

Admission and Total Voting Rights

Application has been made to the London Stock Exchange for the 35,859,790 new Ordinary Shares to be admitted to trading on AIM ("Admission") and it is expected that such Admission will take place at 8.00 a.m. on or around on 2 February 2026.

In accordance with the provision of the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the Company confirms that, following the issue of the above new Ordinary Shares, its issued Ordinary share capital will comprise 629,063,290 Ordinary Shares. All the Ordinary Shares have equal voting rights and none of the Ordinary Shares are held in Treasury. The total number of voting rights in the Company will therefore be 629,063,290. The above figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interests in, or a change to their interest in, the Company.

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About Nativo Resources plc

Nativo has interests in gold projects in Peru. The Company's strategy is based on three core activities: primary gold mining, gold ore processing, and the recovery of gold from tailings. The Company has already acquired or optioned several projects for development and has identified additional opportunities for expansion. Nativo's nearest-term objective is to scale operations on the Tesoro Gold Concession, focusing on the Bonanza and Morrocota mines. Nativo intends to allocate portions of free cash flow from mining and processing activities and future fundraises to Bitcoin purchases, and to hold Bitcoin as a long-term treasury reserve asset.

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