



QuotedData
BY MARTEN & CO

Global Opportunities Trust - Update from QuotedData

27 January 2026

Cash pile grows as valuations climb

Strong performance from Global Opportunities Trust's [equity portfolio](#) drove solid [NAV](#) growth in 2025. [Shareholders](#) also benefited as the trust's [discount to NAV](#) narrowed, though it remains wide.

Noting higher valuations in the portfolio and broader market, the manager took profits and increased cash, leaving the trust ready to act if markets fall.

The trust is no longer self-managed, which should allow greater flexibility with the use of both [gearing](#) and [derivatives](#). Currently, the manager sees opportunities in mid-cap companies with unique valuation drivers and low sensitivity to the economy.

Full Research:

<https://quoteddata.com/research/global-opportunities-trust-cash-pile-grows-as-valuations-climb-qd/>

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QUOTEDDATA

50 Gresham Street | London EC2V 7AY

Tel: +44 (0) 20 3691 9430

www.quoteddata.com | research@quoteddata.com | www.martenandco.com

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