



QuotedData

BY MARTEN & CO

Global Opportunities Trust - Update from QuotedData

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Cash pile grows as valuations climb

Strong performance from Global Opportunities Trust's [equity portfolio](#) drove solid [NAV](#) growth in 2025. [Shareholders](#) also benefited as the trust's [discount to NAV](#) narrowed, though it remains wide.

Noting higher valuations in the portfolio and broader market, the manager took profits and increased cash, leaving the trust ready to act if markets fall.

The trust is no longer self-managed, which should allow greater flexibility with the use of both [gearing](#) and [derivatives](#). Currently, the manager sees opportunities in mid-cap companies with unique valuation drivers and low sensitivity to the economy.

Full Research:

<https://quoteddata.com/research/global-opportunities-trust-cash-pile-grows-as-valuations-climb-qd/>

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