

28 January 2026

MHP NEW EUROBOND CLOSING ANNOUNCEMENT

MHP SE, the parent company of a leading international food and agri group with Ukrainian roots, has announced the closing of the U.S. 450 million aggregate principal amount of 10.500% notes due 2029 (the "**Notes**") issued by its wholly-owned subsidiary, MHP Lux S.A., a company incorporated in Luxembourg, and guaranteed by MHP SE, certain of its subsidiaries organized in Ukraine and MHP Europe Limited. The Notes are rated CCC+ by S&P.

MHP SE intends to use the proceeds of the Notes to fund the tender offer and redemption of the entire U.S. 550 million outstanding aggregate principal amount of MHP Lux S.A.'s 6.95% notes due 2026 (the "**2026 Notes**"). Any 2026 Notes not tendered and repurchased for redemption are expected to be redeemed at par pursuant to the notice of redemption issued concurrently with the tender offer on 18 February 2026.

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- (a) the Investment Services and Activities and Regulated Markets Law, No. 144(I) of 2007, as amended from time to time (the "**2007 Investment Services Law**");
- (b) the Investment Services and Activities and Regulated Markets Law, No. 87(I)/2017, as amended from time to time (the "**2017 Investment Services Law**");
- (c) Regulation (EU) No. 600/2014 of the European Parliament and of the Council of May 15, 2014 on markets in financial instruments and amending Regulation (EU) No. 648/2012, as amended from time to time ("**MiFIR**"),

and only to professional clients in Cyprus as defined in the 2007 Investment Services Law and in the 2017 Investment Services Law.

Noteholders or beneficial owners of the Notes may tender their Notes in the Tender Offer through Authorised Intermediaries, permitted and

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