

Investec Limited

Incorporated in the Republic of South Africa
Registration number 1925/002833/06
JSE share code: INL
JSE hybrid code: INPR
JSE debt code: INLV
NSX share code: IVD
BSE share code: INVESTEC
ISIN: ZAE000081949
LEI: 213800CU7SM6O4UWOZ70

Investec plc

Incorporated in England and Wales
Registration number 3633621
LSE share code: INVP
JSE share code: INP
ISIN: GB00B17BBQ50
LEI: 2138007Z3U5GWDN3MY22

Dated: 28 January 2026

Publication of Final Terms

As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Listing Rules of the United Kingdom Financial Conduct Authority (the "FCA") and/or the JSE Listing Requirements.

Re: Final Terms dated 28 January 2026 in relation to Investec plc's GBP 300,000,000 5.625 per cent. Callable Fixed Rate Resettable Subordinated Notes due 2036 (ISIN: XS3278764579) (the "Notes") issued under Investec plc's GBP 6,000,000,000 Euro Medium Term Note Programme (the "Programme") (the "Final Terms").

Application has been made for the Notes to be admitted to the Official List of the FCA and to trading on the main market of the London Stock Exchange plc with effect from 30 January 2026.

The Final Terms in relation to the Notes are now available for viewing. To view the full document, please paste the following URL into the address bar of your browser:

http://www.ms-pdf.londonstockexchange.com/ms/7800Q_1-2026-1-28.pdf

The Final Terms contain the final terms of the Notes and must be read in conjunction with the base prospectus dated 12 January 2026 relating to the Programme (the "**Prospectus**"), which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018.

A copy of the Final Terms will also be submitted to the Financial Conduct Authority's Electronic Submission Service and may shortly be viewed on the National Storage Mechanism (NSM) at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

FURTHER INFORMATION

For further information please contact:

Derek Lloyd
E-mail: Derek.Lloyd@investec.co.uk
Telephone: +44 20 7597 2945

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms and the Prospectus, including any document incorporated by reference therein, may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom any offer contained in the Final Terms and the Prospectus is not addressed. Prior to relying on the information contained in the Final Terms or the Prospectus, you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) except in certain transactions exempt from the registration requirements of the Securities Act.

Neither this announcement nor the Final Terms contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States or any other jurisdiction where such an offer or solicitation would be unlawful. The offering and the distribution of this communication and other information referred to herein may be restricted by law and persons into whose possession this communication and such other information comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

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Johannesburg and London

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